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# **KEKB and Linac Controls with EPICS**

(Control System Examples)

Kazuro Furukawa, KEK

for KEKB Controls Group for Linac Controls Group

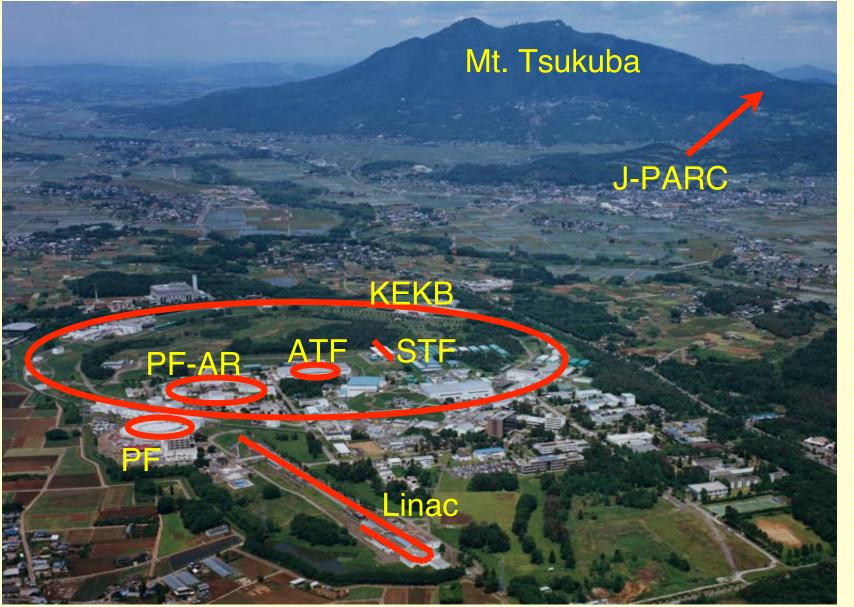
<kazuro.furukawa@kek.jp> Jul. 11. 2006.





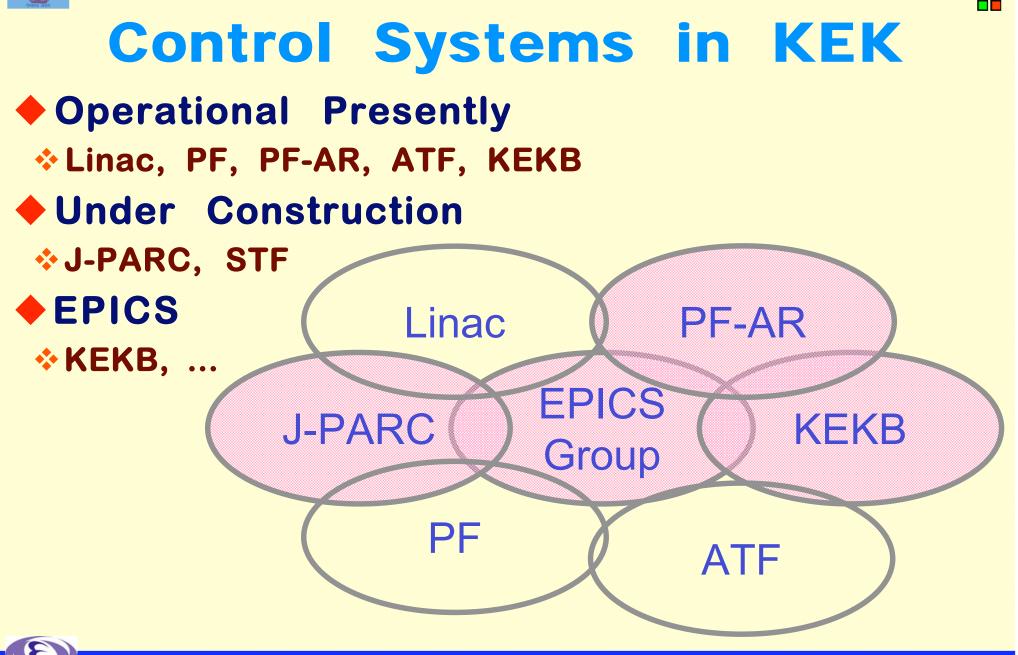
# Accelerator Control Systems in KEK KEKB & Linac Accelerator KEKB Controls Linac Controls Operational Software













# **Control Systems**

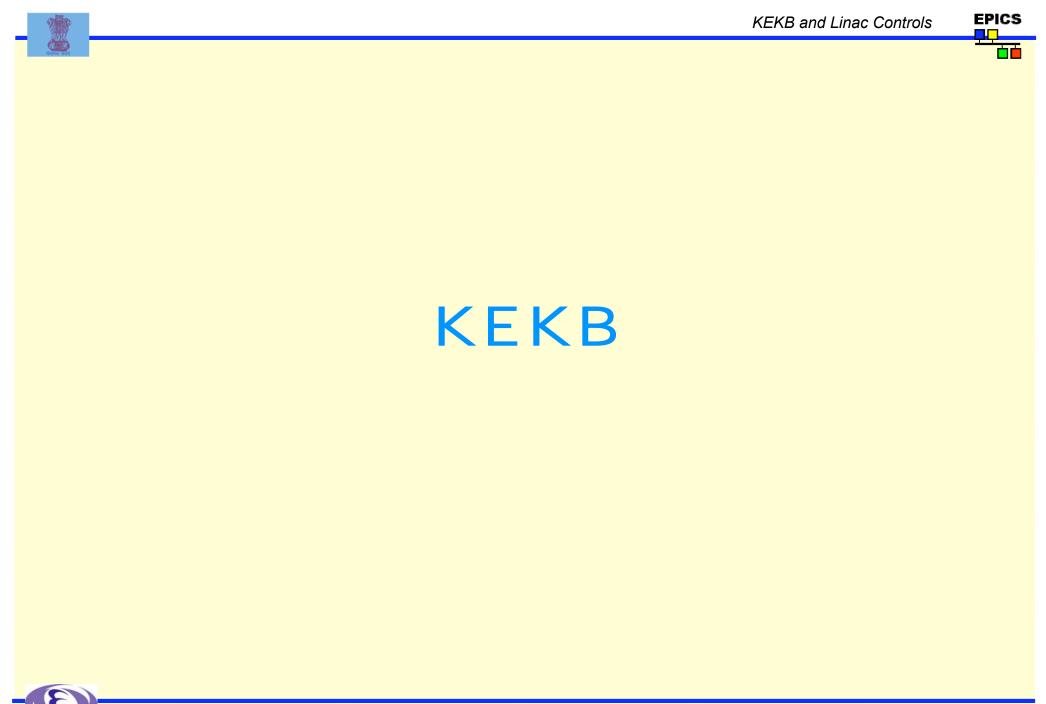
12GeV Proton Synchrotron (PS): Hardwire + Mini-computers

- Photon Factory (PF): Mini-computers -- Workstations

#### TRISTAN ~33GeV: ~20 Mini-computers, CAMAC + NODAL Interpreter

- Upgraded PS: VME/VersaDOS + MAP
- Upgraded Linac: Unix servers, VME, PLC, CAMAC + TCP/IP + Home-grown RPC, Tcl/Tk, Gateway to EPICS
- ATF: VMS, CAMAC + V-System (Vista)
- **♦ KEKB: VME, CAMAC, VXI, ARCnet + EPICS + Python, SADscript**
- **• PF-AR: the Same architecture as KEKB**
- PF: Many of the Components with EPICS (Obina-san's Talk)

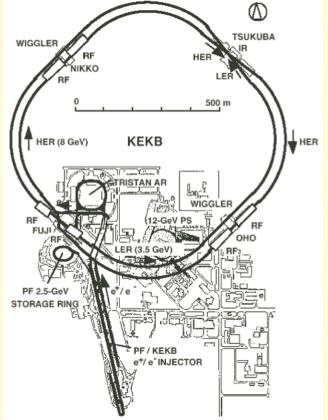




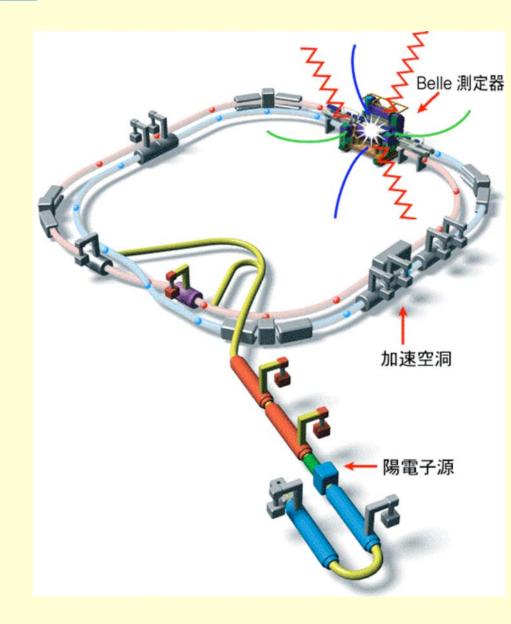


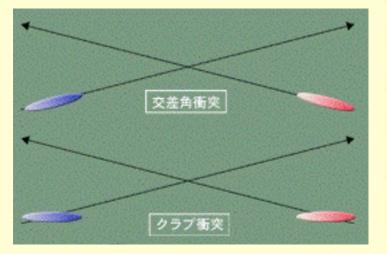
KEKB B-factory: Electron/Positron **Asymmetric Collider for CP**violation Study ~3km Dual-rings: Electron(8GeV - 1.4A) / Positron(3.5GeV - 1.8A) Stable and Robust Operation Many Active Operation **Parameters** Controls are Important











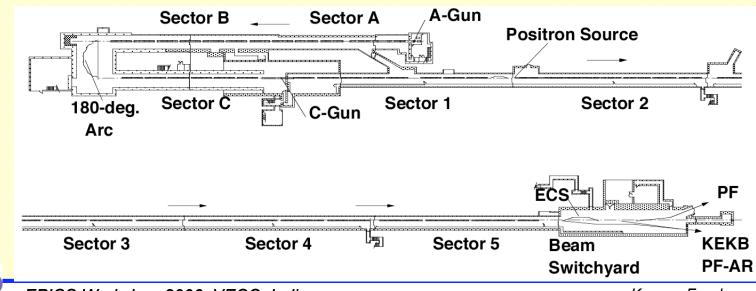




# **Electron/Positron Injector Linac**

#### Machine Features

- \*600m Linac with 59 S-band rf Stations, most of them Equipped with SLED to provide 20MeV/m
- Dual Sub-Harmonic Bunchers to achieve 10ps for 10nC, and Energy Compression System for Positron
- Beam Characteristics
- ♦8GeV 1.2nC Electron and 3.5GeV 0.6nC x2 Positron for KEKB
- \*2.5GeV 0.2nC for PF, 3.0GeV 0.2nC for PF-AR



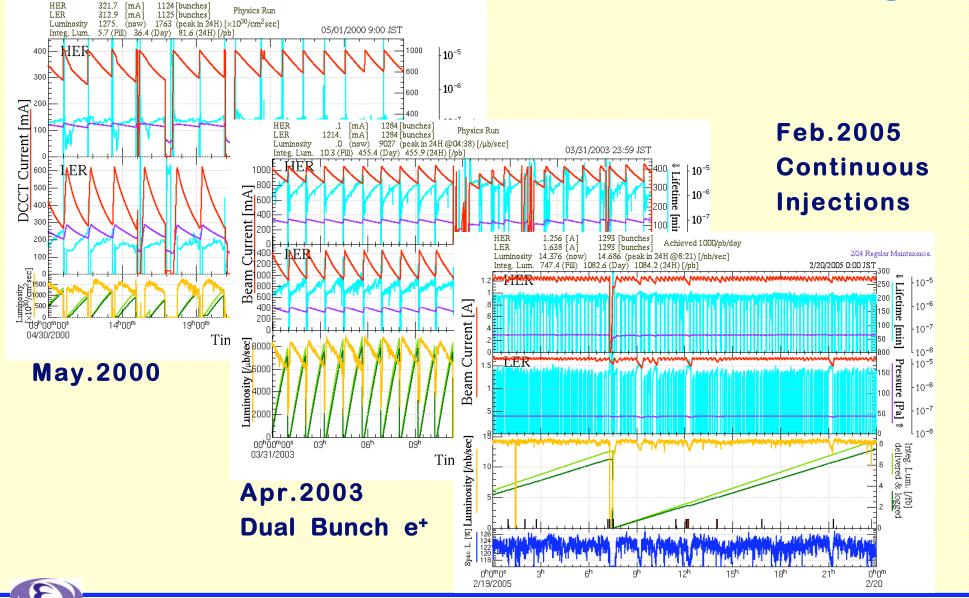


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### ncrease of the Luminosity



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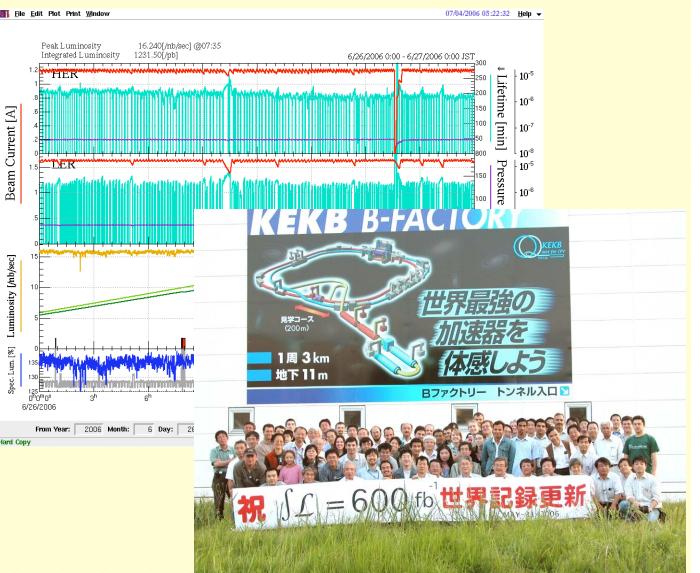
Kazuro Furukawa, KEK, Jul.2006. 10



# Performance of KEKB

Staffs are always Interested in performances in KEKB/Belle

Here is the KEKB daily Performance Page updated Every minute





KEKB Controls



# **KEKB Control System (Hardware)**

#### FDDI-GbE Fiber Optic Networks

- Single Broadcast Domain
- Central Control Room and 26 Local Control Rooms

#### VME/IOC

**♦~100 VME/IOC mostly with PowerPC CPU** 

#### Fieldbus

- **<b>\* VXI** thru MXI for BPM Instrumentations
- **<b>CAMAC** for rf and Vacuum (inherited from TRISTAN)
- ☆~180 ArcNet network segments for Magnet Power Supplies, and other field Controllers
- **<b>\*** GPIB for Instrumentations, RS232C, Modbus+ for PLCs

#### Host Computers

- HP-UX/PA-Risc, Linux/x86 Controls Server
- 3 Tru64/Alpha with TruCluster
- Several Linux
- Many MacOSX
- (Solaris/Sparc for VxWorks)



KEKB Controls



**KEKB Control System (Software)** EPICS 3.13.1 mainly, with Some 3.14 VxWorks 5.3.1 mainly Hope to upgrade EPICS/VxWorks Shortly IOC Development CapFast, Perl,SADscript for Database Configuration Oracle as a backend Database (Partially) Operational Application Development MEDM(DM2k) for Startup Python/Tk for Equipment Controls SADScript/Tk for Beam Operation, etc.



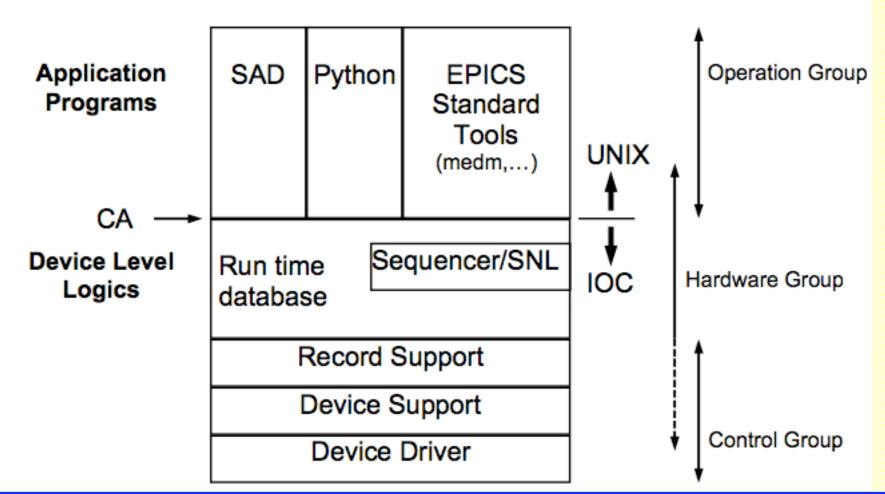


**IOC** and **Records** There Several Groups in KEKB Each IOC is Assigned to a Group ¤MG, RF, VA, BM, etc About 100 in Total About 250k Records in Total Most Groups Follow Naming Convention **GroupName Accelerator DeviceType DeviceName Property** Some EPICS Databases are Generated from Oracle Database



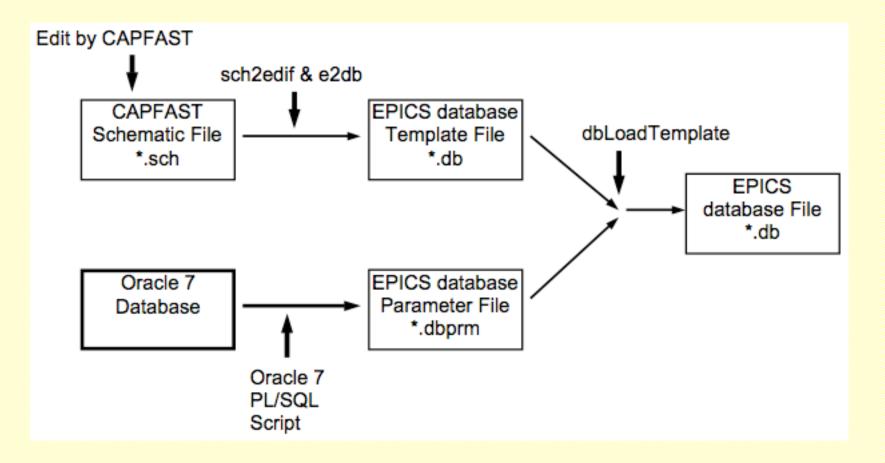


#### **IOC Configuration** Structure of Software





# **IOC Database with Oracle**





KEKB Controls



Magnet Controls

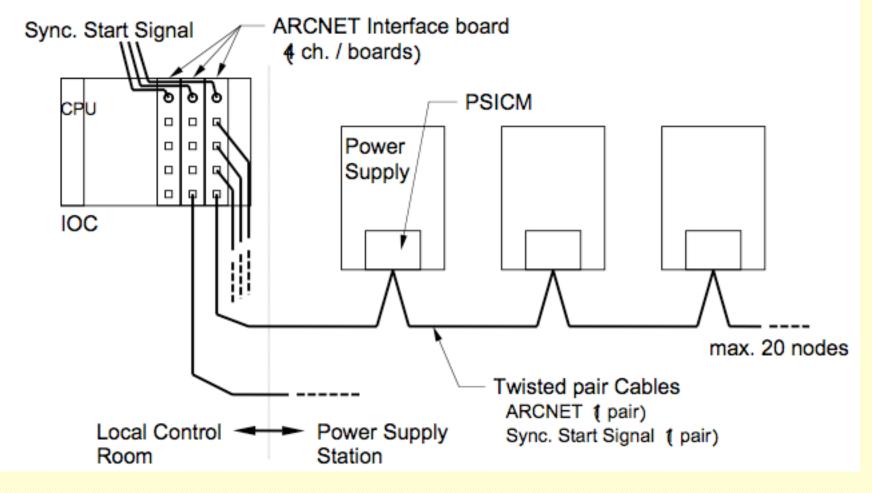
~5000 Magnets, ~2500 Power Supplies **No One-to-one Correspondence** Basic Controls thru ARCnet Voltmeter Scanner for Analog Read-out PLC for Interlocks IOC Manages All Controls Interlock Status, On/Off, etc. Energy - Field - Current Synchronous Operation **<sup>II</sup> for Tune change, Orbit Correction, etc.** Standardization Special Large Subroutine Record \* "hugesub" Record and C Routine

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# **Magnet Controls**

Configuration of Magnet Power Supply Control System.





**KEKB** Controls



**KEKBLOG** and **ZLOG** KEKBlog/kblog Archiver is Used from the Beginning of the Commissioning Just less than 2GB / day Several Viewer Tools **X** Very often Used to Analyze the Operation Status Zlog Operation Log Zope, Python, PostgreSQL **X** Most of the operation logs In Mostly Japanese **X** Waiting for the Figure Storing Integration

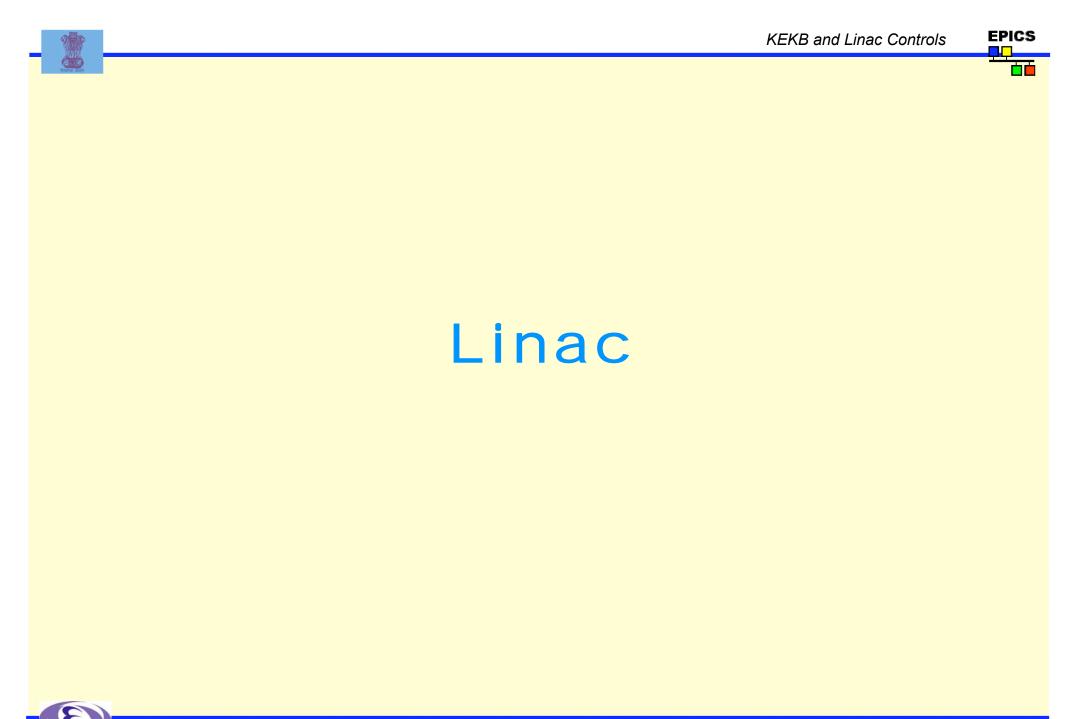




Catching up with Recent Versions of **EPICS**, VxWorks, etc Replacement of CAMAC with PLCs Replacement of RAS (Reliability, Availability, Serviceability) boards Instead of RS232C but Ethernet New Hardware for Crab Cavities

Python Related Developments







# Linac Controls

KEKB = Factory Machine => Reliable Operation Controls should be Robust and Flexible ~1000 devices and ~10000 signals Frequent Beam Mode Switches Four very Different Beam Modes, 360 times/day Precise Controls of Beam Parameters Energy, Orbit, Emittance, Charge, Energy spread, Timing, etc.



Linac Controls



# History and Design Concept

#### History

 \* 1978-1982: Construction of First Computer-controlled System with 8 mini-computers, >200 micro-computers, >30 optical loop networks

- 1989-1992: Design of the next system
- 1993-1997: Installation and expansion for KEKB

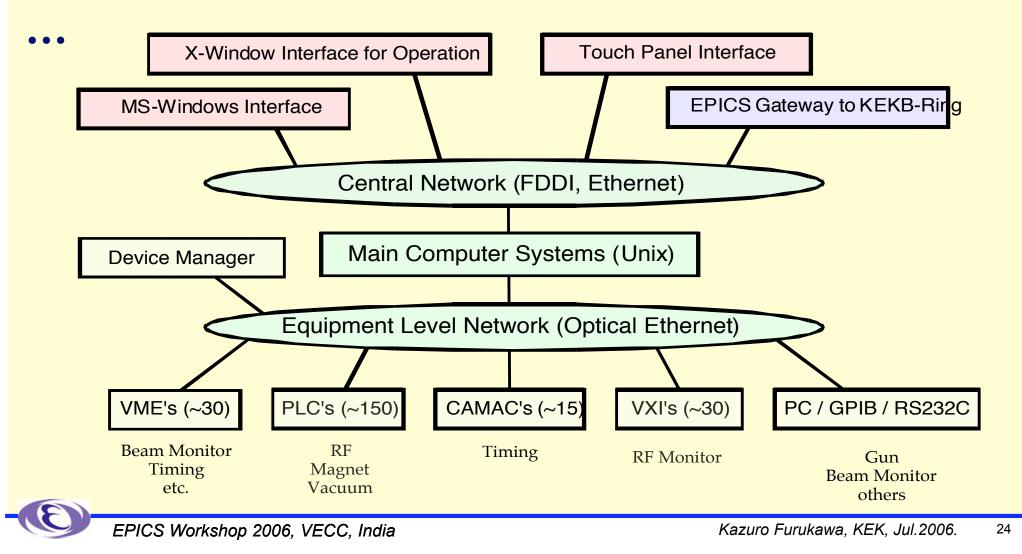
#### Design Concept

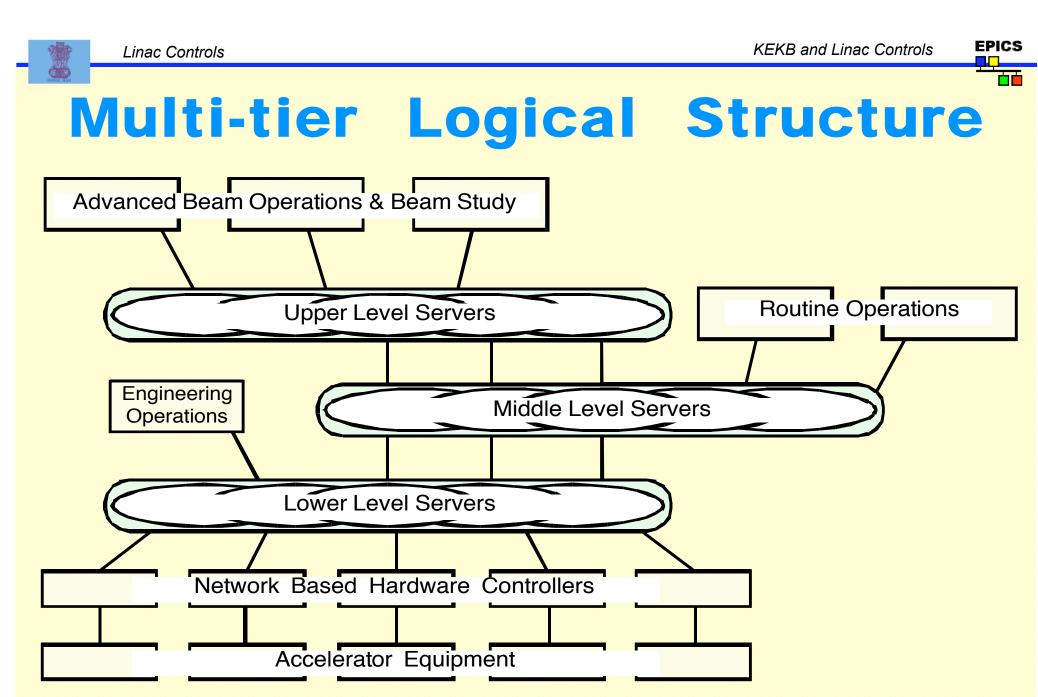
- Use of International and/or de-facto Standards
- Use of Optical IP Networks for every Device controllers
  - No new field Networks, only IP Network (to be inherited by J-PARC)
- Soth of above should make future upgrade easier
- (EPICS was not available widely at that time)



Linac Controls

# Physical Structure Multi-tier, Multi-hardware, Multi-client,





Electron / Positron Beams



# Software Architecture

#### Base control software structure for Multi-platform

- Any Unix, OS9, LynxOS (Realtime), VMS, DOS, Windows, MacOS
- TCP UDP General Communication Library
- Shared-Memory, Semaphore Library
- Simple Home-grown RPC (Remote Procedure Call) Library
- Memory-resident Hash Database Library
- Control Server software
  - Lower-layer servers (UDP-RPC) for control hardware
  - Upper-layer server (TCP-RPC) for accelerator equipment
  - Read-only Information on Distributed Shared Memory
  - Works redundantly on multiple servers

#### Client Applications

- Established applications in C language with RPC
- - **¤ SAD**script/Tk





# Why EPICS in my case

- We made too much effort on duplicate development on many control systems
- Our goal is to achieve high performance in the accelerator and the physics experiments
- Reuse of available resources is preferable
- Devices in Linac have been modernized, and development of EPICS device supports became possible
- Anyway we need interface to down-stream accelerators esp. KEKB
- Want to merge several archive formats in Linac
- May expect (?) man-power from other groups
- May contribute to world-wide EPICS collaboration



Linac Controls



#### **Building EPICS Gateway** Common Control System at the Top (of Linac and Ring) Needs too much resources Port EPICS onto our VME/OS9-LynxOS (1994) Failed to get support/budget for LynxOS at Linac (EPICS Maintenance with an unsupported Platform ?) Special Gateway Software, which interfaces to both the Linac **Controls and EPICS IOCs as a Client** ✤ Built to ensure the feasibility at 1995 Portable Channel Access Server Implemented with EPICS 3.12 and being used on HP-UX since 1996 It is being used for several application software including Alarm display Software IOC with 3.14 Being used and being extended on Linux since 2003



#### Use of Existing EPICS IOC (Gateway IOC)

#### Software availability

Portable Channel Access Server was not available at around 1995

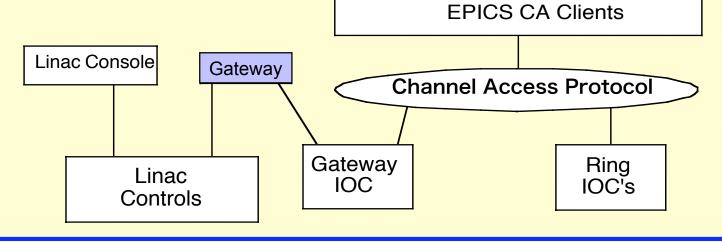
Channel Access Server Emulation with Available Software Components

New gateway software which is clients to the both Linac and EPICS, and group of EPICS soft records

Real-time Operation is possible both ways using Monitors

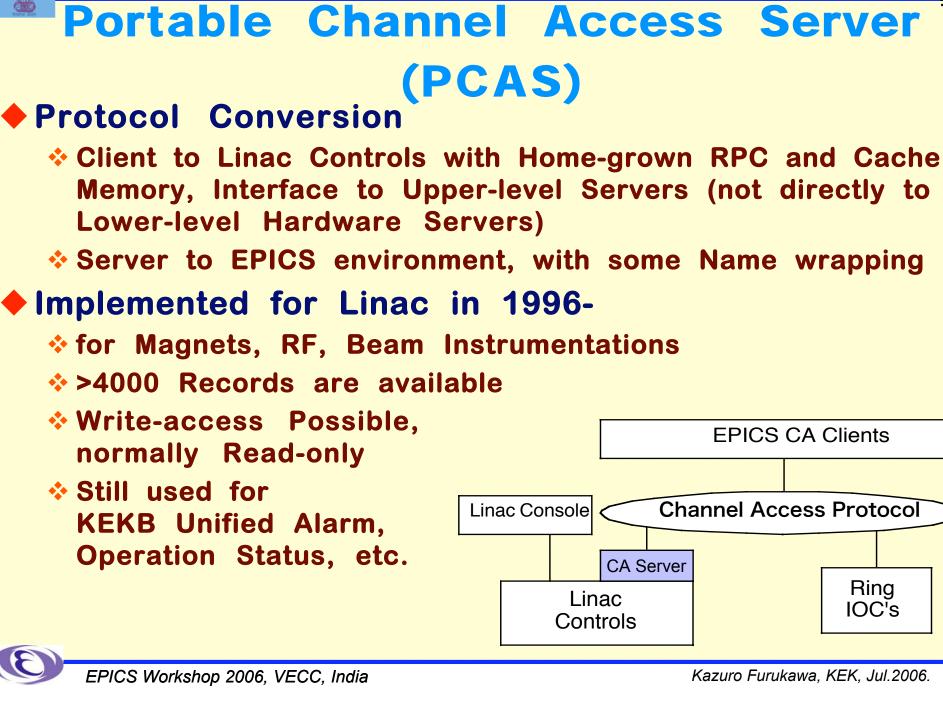
#### Tested for Magnet Controls

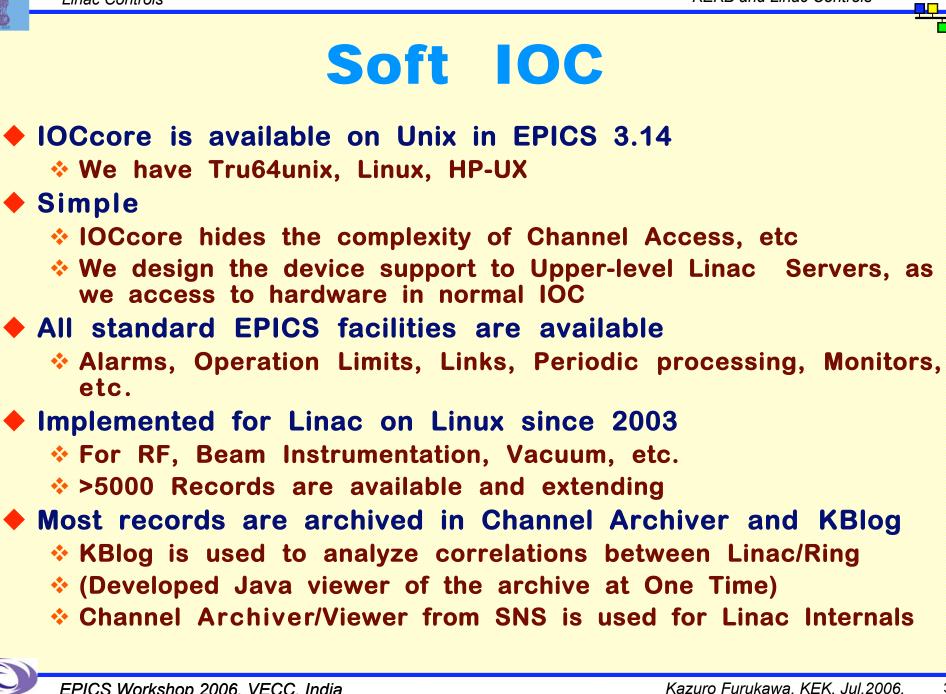
**<b>\***MEDM panels were written





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#### Symmetry

Gateway IOC is Symmetric between outside and inside of EPICS Accessing from/to EPICS goes thru the same Gateway

Others are (somewhat) asymmetric

#### Name Resolution

PCAS can resolve names dynamically (at run-time)

**¤Consumes less memory (?)** 

#### SoftIOC has to be prepared with static database

**May be expected to give better response** 

**¤** Can be impossible for a large installations

 Database processing and associate fields
 SoftIOC provides EPICS database Facilities like Limits, Alarms, Links, etc.

**¤If** we archive them, Archive Deadband is most necessary

#### Implementation of Gateway

SoftIOC is relatively straight forward

**Simply adding device supports** 





- Most records from the Linac Soft IOC are archived both in Channel Archiver and in KBlog
   KBlog is used to analyze correlations between Linac/Ring
   (Developing Java viewer of the archive)
   KEKB Alarm is connected to Linac PCAS
   May migrate to Linac SoftIOC
  - (Linac PCAS is currently based on EPICS 3.12)
- Some other applications utilize PCAS as well
  - (Many others access Linac Controls directly now)
- Small number of Records are going thru Gateway IOC, historically





# **◆EPICS Gateway and Channel Archiver**

#### \*are Running on Linux 2.4.20 (Redhat) with Intel Xeon 2.4GHz and Memory of 2GB

- **About 10% of CPU usage**
- **Monitors/Archives all of ~2200 Channels** (partial in Kblog)
- □ Can process 5400~6600 Channel Access Requests over Network
- Archive size is about 400MB/day (300MB/day in Kblog)
  - **¤ Both Channel Archiver and KBlog collect Data**

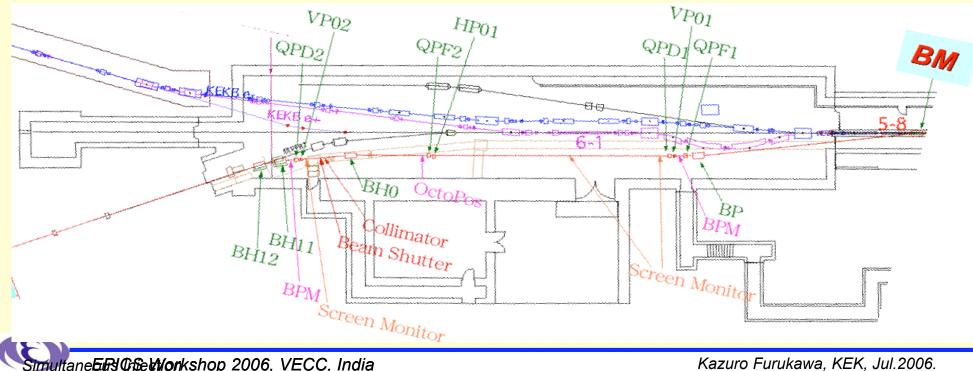


Linac Controls



# Linac Upgrade Overview

Fast Beam-switch (pulse-by-pulse) will be Carried out.
Upgrade would be Carried in 3 Phases
Phase-I: Construction of New PF-BT Line Summer 2005
Phase-II: Simultaneous Injection between KEKB e<sup>-</sup> and PF e<sup>-</sup>
Phase-III: Simultaneous Injection including KEKB e<sup>+</sup> (,PF-AR)
Control / Timing Systems will be upgraded during Phases



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EPICS

Linac Controls



**Controls** Upgrade Stimulated us to Utilize Hardware IOC VME/IOC with Timing Event System Will Simplify the System BPM Read-out with Tektronix DPO7104 Will Improve the Performance Both Systems will Utilize



EPICS Clients Linac Clients	im Mixed Architecture	•
	PICS Clients Linac Clients	
Gateways EPICS IOC for Old Hardware EPICS IOC on New Hardware Old Hardware Old Hardware	EPICS IOC for Old Hardware	



# Timing Event System

### Present Timing System

Provides ~3pico-second Timings to ~150 Devices

### Only 4 Events can be Distinguished

VME(x6) and CAMAC(x10)

## Diamond Event System

Single Fiber can Transfer Clock,
 Delayed-Timings, Events (256), Data
 Buffers (2k-bytes)

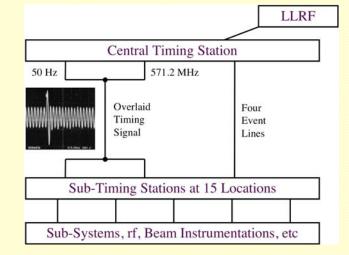
## **New IOC**

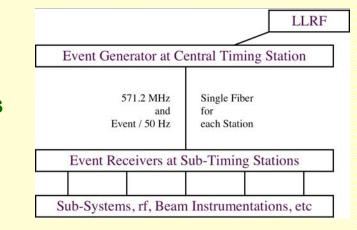
MVME5500

RTEMS (developed at BNL)

**¤ (May migrate to VxWorks if KEKB upgrades Vxworks)** 

EPICS Driver/Device Support from SLS/Diamond/SLAC/LANL





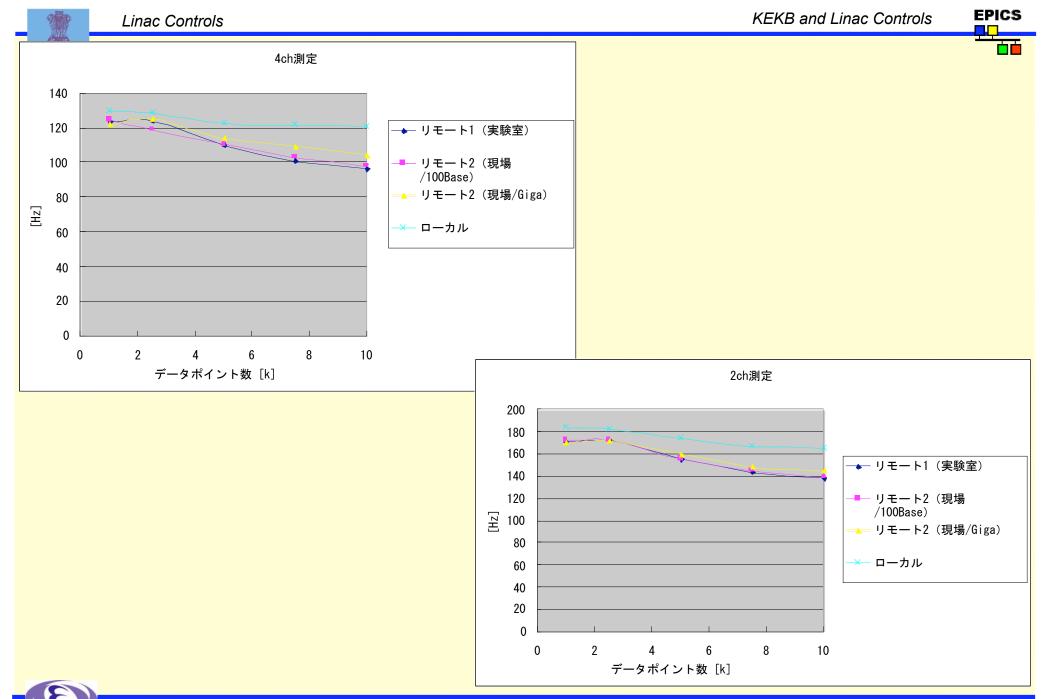




# **BPM** Read-out

Current System Utilize 20 Oscilloscopes for **100 BPMs** 50-Hz Read-out is Required For Fast Beam Feedback, Better Resolution, etc. Evaluated Many Solutions Last 5 Years Tektronix DP07104 Satisfies Us \*10k-byte x 4ch in 100Hz About One Data Loss in 10 Million Samples at 50Hz Windows XP/Pentium 3GHz Enables Preprocessing of the Data with ~30 coefficients per BPM Visual Studio 2005 with Cygwin Tools for the Oscilloscope/EPICS Development





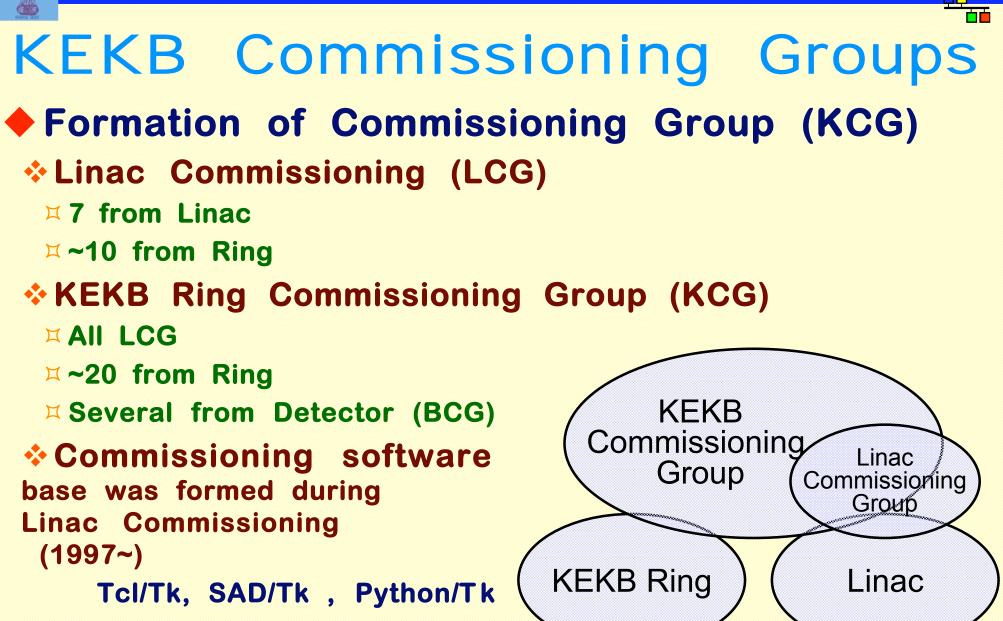
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Kazuro Furukawa, KEK, Jul.2006. 40



KEKB and Linac Operation







# SADScript

### Mathematica-like Language

Not Real Symbolic Manipulation (Fast)

### EPICS CA (Synchronous and Asynchronous) CaRead/CaWrite[], CaMonitor[], etc.

- (Oracle Database)
- Tk Widget
- Canvas Draw and Plot
- KBFrame on top of Tk
- Data Processing (Fit, FFT, ...)
- Inter-Process Communication (Exec, Pipe, etc)
  - System[], OpenRead/Write[], BidirectionalPipe[], etc.
- Greek Letter
- Full Accelerator Modeling Capability
- Also Used for non-Accelerator Applications





# SADScript

## Example

### FFS;

```
w=KBMainFrame["w1",fm,Title->"t1"];
```

```
$DisplayFunction=CanvasDrawer;
```

W1=Frame[fm];

```
c1=Canvas[w1,Width->600,Height->400,
```

```
Side->"top"];
```

Canvas\$Widget=c1;

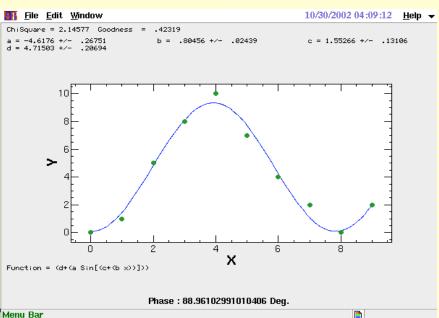
```
data = {{0,0}, {1,1}, {2,5}, {3,8}, {4,10}, {5,7}, 
fit = FitPlot[data,a Sin[x b + c] + d, x, {a,5},{b,1},{c,1},{d,5},
```

```
FrameLabel->{"X","Y"}];
```

```
phase = StringJoin["Phase : ", (c/.fit[[1]]) 180/Pi, " Deg."];
```

```
f1=KBFComponentFrame[w1,Add->{KBFText[Text->phase]}];
```

TkWait[]; Exit[];

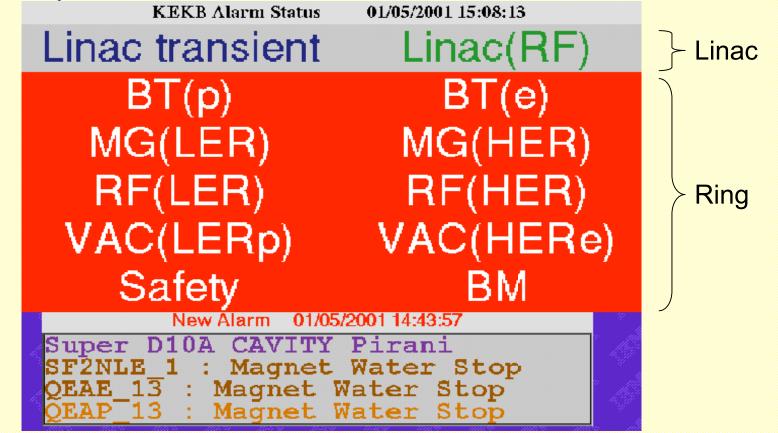






# **KEKB Alarm Panel**

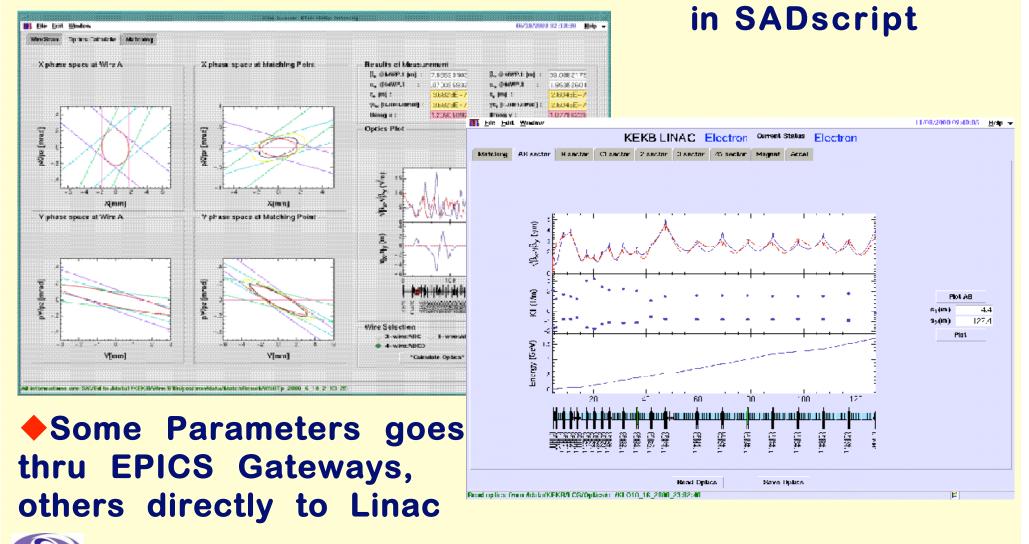
 KEKB Alarm Main Panel covers Linac Alarms as well. ~10,000 Records are Monitored in One Panel.
 Detailed alarm information/history is available in a separate panel





# **Beam Optics Panels in SAD**

## Beam Optics Matching and Optimization Panels





KEKB and Linac Controls

EPICS

KEKB and Linac Operation



### **KEKB** Operation Panel Examples Tune Measurement 🚮 File Edit Settings Display Window 10/26/2002 10:17:58 Help -EKB/KCG/HER/Optics/Tune/ProgTune10 26 2002 ( -.004 and Tune Changer -.008 -.008 HER $\Delta v_{x}$ -.0 🚮 File Edit Reference Command Window 10/26/2002 10:47:12 Help --.012Lum2002 10 25 7 42 11.dat Lum2002 10 25 7 42 11.dat -01HER (Horizontal) LER (Horizontal) -.016 -.018 -.02L .516 .522 400 500 900 1000 600 700 800 .52 .514 V H (LER) (HEH) .518 .05 ΗΛ .048 .516 .046 Δvy .514 508 800 1000 1200 1400 1600 600 HER LER Current (mA) HER Current (mA) .042.04 Lum2002 10 25 7 42 11.dat Lum2002 10 25 7 42 11.dat .038 LER (Vertical) HER (Vertical) .036 .034 400 500 700 800 900 1000 600 .561 HER DCCT (mA) .594 .56 .592 HER AV, 0.00000 🛟 .559 Base Optics: Tune10 22 2002 13:29:37i (HER) V V (LER) .59 HER AVy .558 nux = 44.51458nuv = 41.58321 0.00000 + + 588 .557 INJ PHYS > .586 **Undo Settinas** Load Settings Save Settings .556 Avx: 0.00029 Damp: .8000 .584 .555 Adjust to Ref All 0.00036 Damp: .8000 .554 Set Prev Tune Adjust to Ref Here Avv: .582 600 600 800 1000 1200 1400 1600 700 800 900 1000 LER Current (mA) HER Current (mA) Stop Start Status: Stopped Inj Done Main Application Area



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Tune Changed: {872.13257499999997,{-.015088408147863,.042779245048521}}

Virtual Accelerator in KEKB Tune/Optics Server Keep A Model of Real Accelerator Can Change Tune, Chromaticity, etc, on Request by Other Panels 🚮 <u>Fi</u>le <u>E</u>dit Settings <u>W</u>indow 10/02/2002 17:58:01 Help KEKB Ring Optics Name Tune10 02 2002 17:55:10 Convergence(Matched) = 6.147E-22 .59000 m Act as a Virtual Ring Tune Adjust IR Normal Cell WigglerN WigglerO Chromaticity Accelerator Display Fuji 45.50392 W V. 45,50392 43.55743 43.55743 I E W V. 92.21464 110.00000 🔳 β<sub>s. max</sub>@Fuji (m) 🔳 β., .....@Fuji (m) 67.87961 100.00000 B.@Injection (m) 70.95191 71,74502 β..@PMID (m) 15.00000 15.00000 15.00000 β.@PMID (m) 15.00000 match IR togethe Match

Back History -

Save Optics

Convergence(Matched) = 6.147E-22 meas.nux: 45.514109 meas.nuy: 43.564367 Tune difference (meas.-model) dnux: .01023 dnuy: .00584 Set R<sub>12</sub>(K2->INJ): 17.142 m R<sub>12</sub>(INJ->K1): 18.665 m

ZVQA1LP(ANGLE) Config: 0.0000000 KRB: 0.0000000 KMON: 0.0000000

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lx-ny (

♦ LER

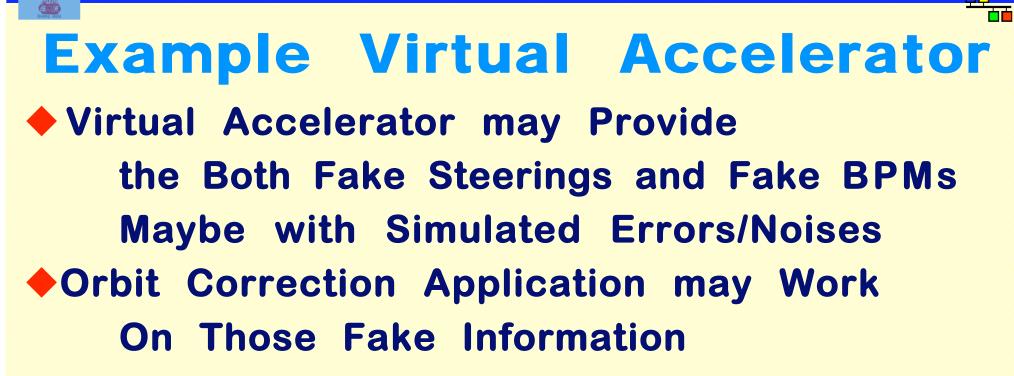
HER

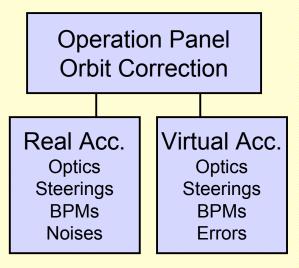
BEAST Base Lattice:



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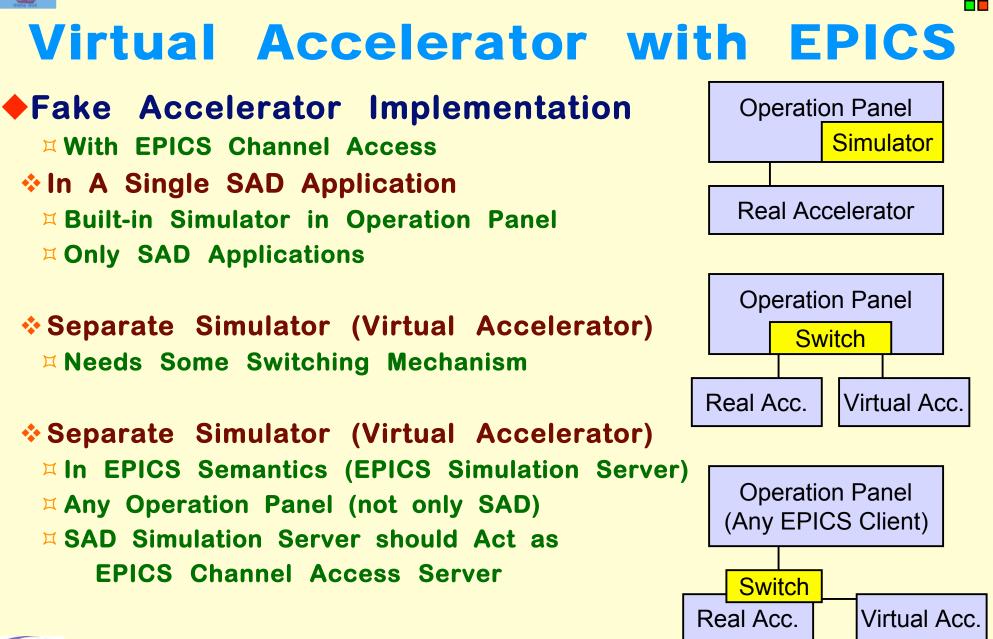
Default



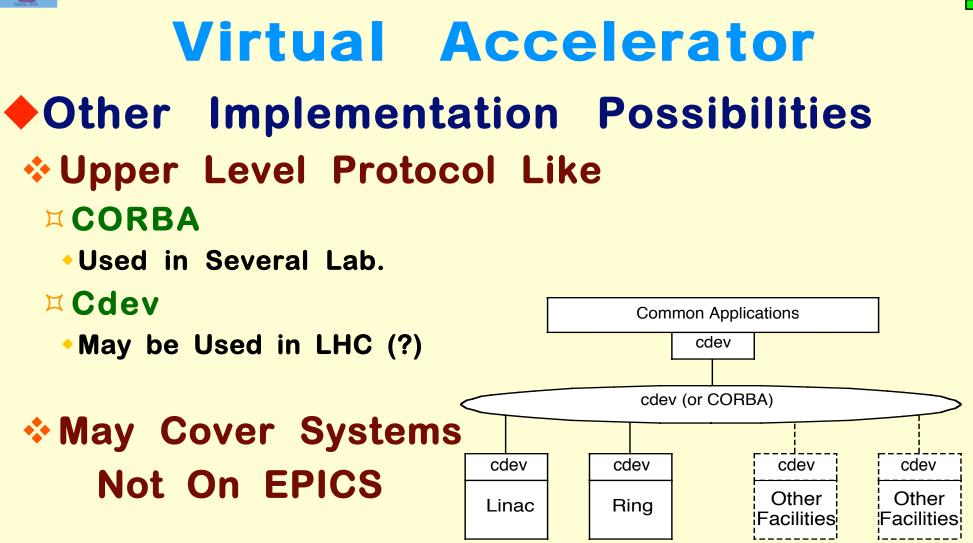












## Not Covered in This Talk





# **EPICS Simulation Mode**

## **• EPICS Database - Simulation Mode**

- A set of fields to support simulation are supplied on all hardware input records.
- **SIMM = YES** makes this record a simulation record.
- A link to a database value to put the record into simulation mode is specified
- in the SIML. A non-zero number puts the record into simulation mode.
- SVAL is the engineering units value used when the record is in simulation mode.
- SIOL is a database location from which to fetch SVAL when the record is in simulation mode.
- SIMS is the alarm severity of the record if it is in simulation mode.

### That is, EPICS Records may have Proxy Records





## -

EPICS

# **EPICS Simulation Mode**

### **X** SIMM - Simulation Mode

»This field has either the value YES or NO. By setting this field to YES, the record can be switched into simulation mode of operation. While in simulation mode, input will be obtained from SIOL instead of INP.

### **X SIML - Simulation Mode Location**

»This field can be a constant, a database link, or a channel access link. If SIML is a database or channel access link, then SIMM is read from SIML. If SIML is a constant link then SIMM is initialized with the constant value but can be changed via dbPuts.

### **X**SVAL - Simulation Value

»This is the record's input value, in engineering units, when the record is switched into simulation mode, i.e. when SIMM is set to YES.

### **SIOL** - Simulation Value Location

»This field can be a constant, a database link, or a channel access link. If SIOL is a database or channel access link, then SVAL is read from SIOL. If SIOL is a constant link then SVAL is initialized with the constant value but can be changed via dbPuts.

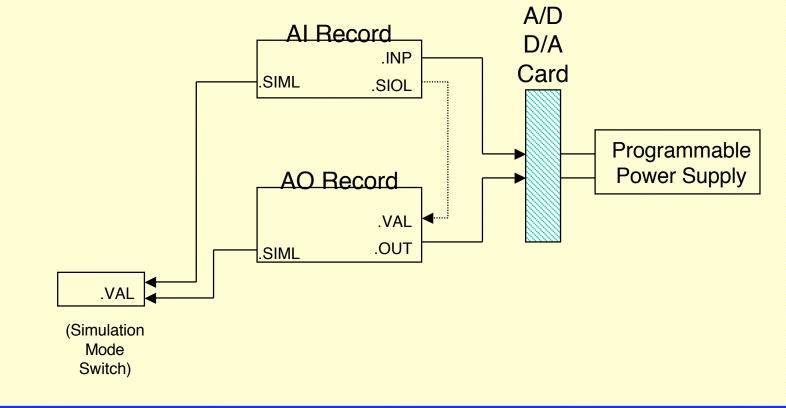
### **SIMS - Simulation Mode Alarm Severity**

»When this record is in simulation mode, it will be put into alarm with this severity and a status of SIMM.





Tests Logic without Hardware



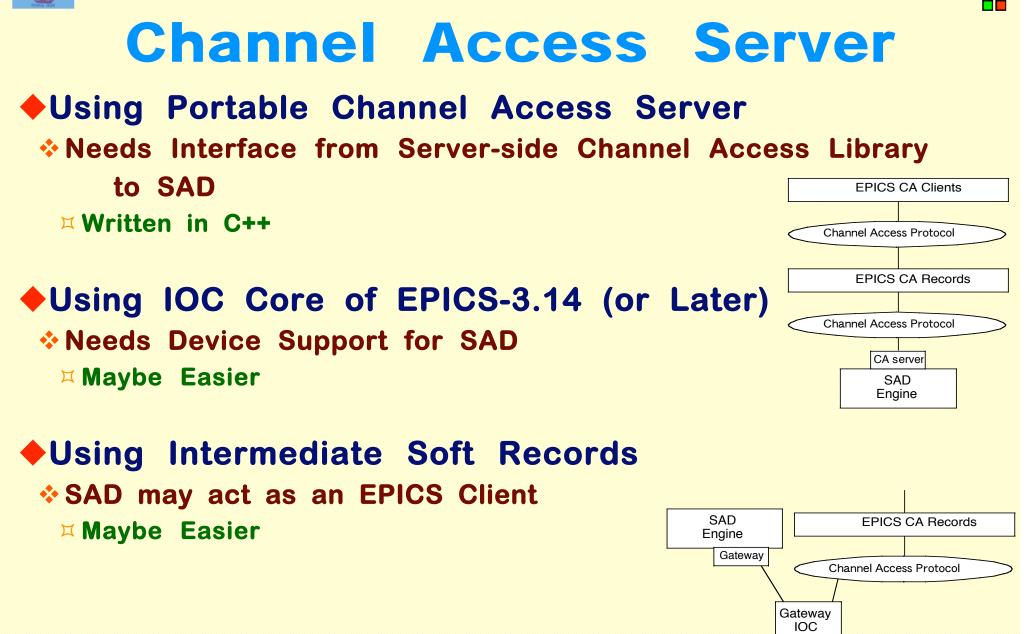




## SAD as EPICS Simulator Implementing a Virtual Accelerator SAD Simulator in Channel Access Server Serves Channel Values Requested by Channels (Records) in Simulation Mode (SIOL), Acting as a Channel Access Server Slightly more Difficult to Implement (at the First Stage) SAD Simulator in Channel Access Client Provides Channel Values Needed by Channels (Records) in Simulation Mode (SVAL) ♦ Easier to Implement (?) **X** Needs Some Studies











# Summary

EPICS made KEKB a Great Success
 Other Accelerators Began to Use
 EPICS

- (We need to Catch up with Recent Versions)
- (ILC R&D may Start with EPICS)
- (More Reliability Features Needed)
- Transition of Controls from non-EPICS to EPICS can be Several Ways

Let's Share more Experiences







