



2020c run plan and MEXT SuperKEKB Roadmap2020

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KEK



- 1) 2020c run plan
 - 1) Brief summary of results in 2020a, b until June 20
 - 2) 2020c run plan and luminosity projection

- 2) MEXT SuperKEKB Roadmap2020
 - 1) Update of Roadmap2020
 - 2) Reasons of the update
 - 3) Long-term luminosity projection



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Brief summary of results in 2020a, b

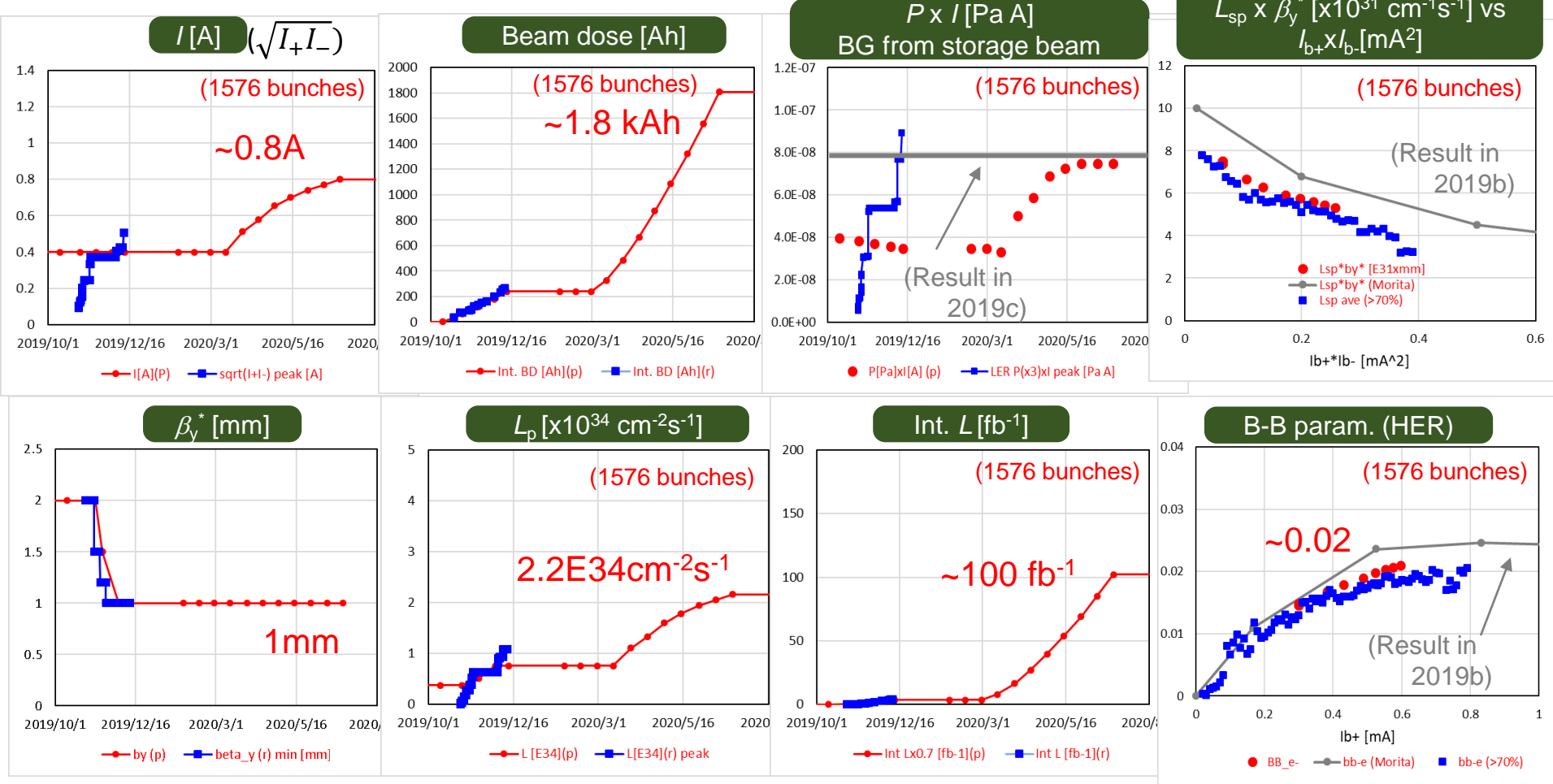


- Near term luminosity projection (~2020/June)

(1) Base (conservative) plan

Presented in last BPAC

● Cal., Assumption
■ Result in 2019c



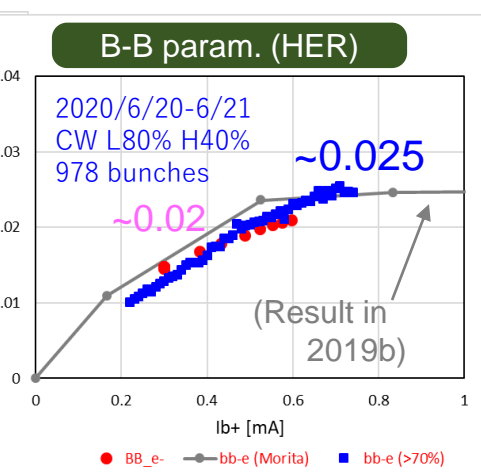
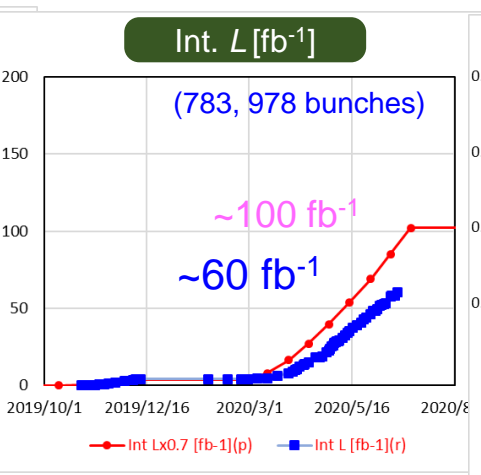
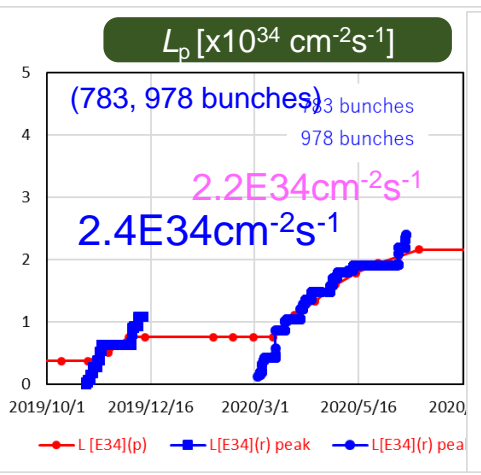
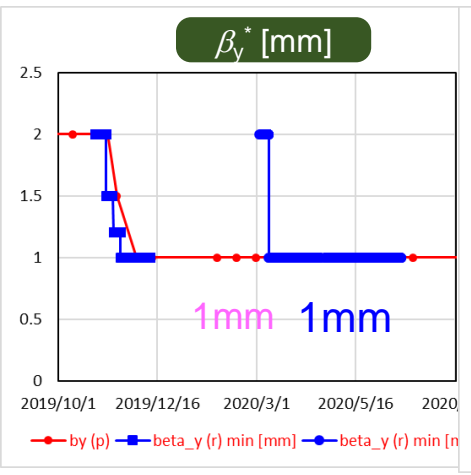
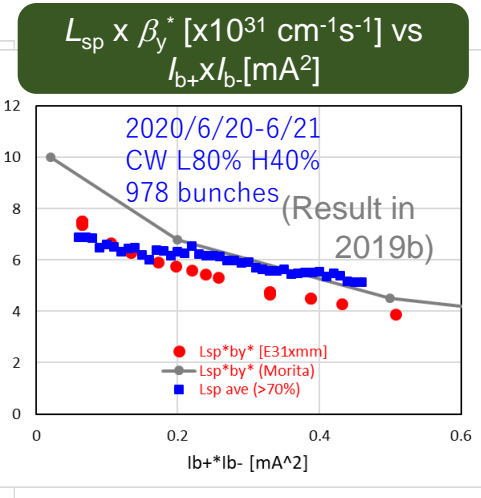
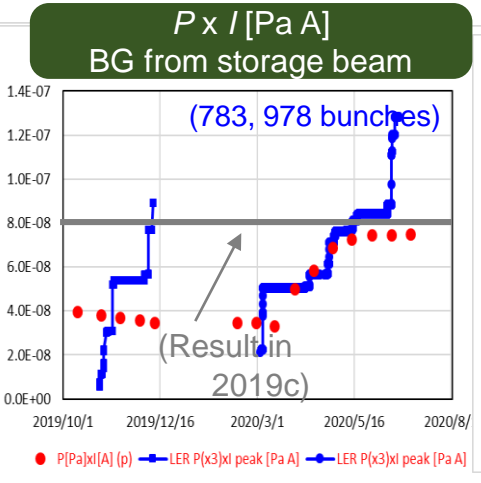
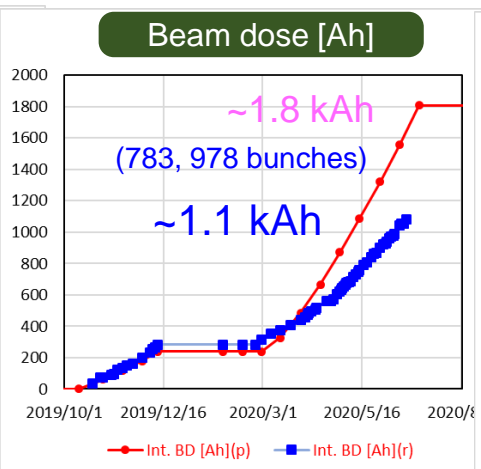
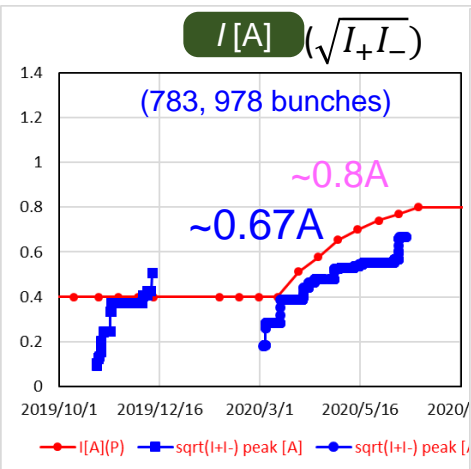


Brief summary of results in 2020a, b



Results until June 20

- Cal., Assumption
- Result in 2019c, 2020a, b

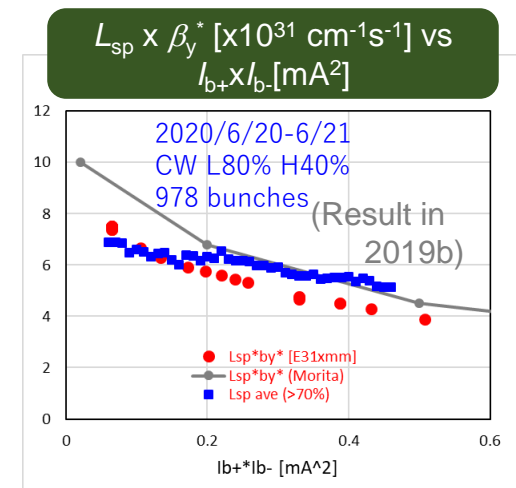
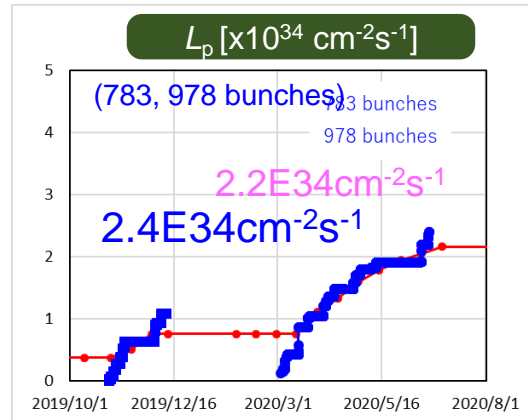
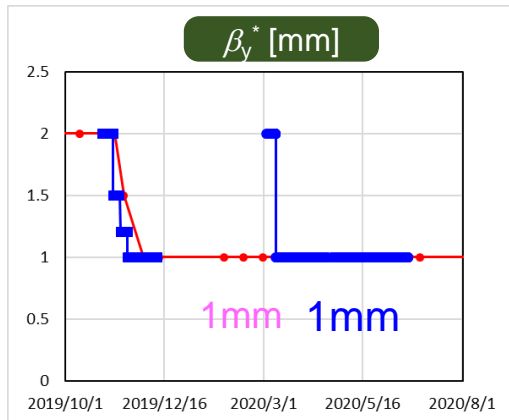




Brief summary of results in 2020a, b



- Results until June 20



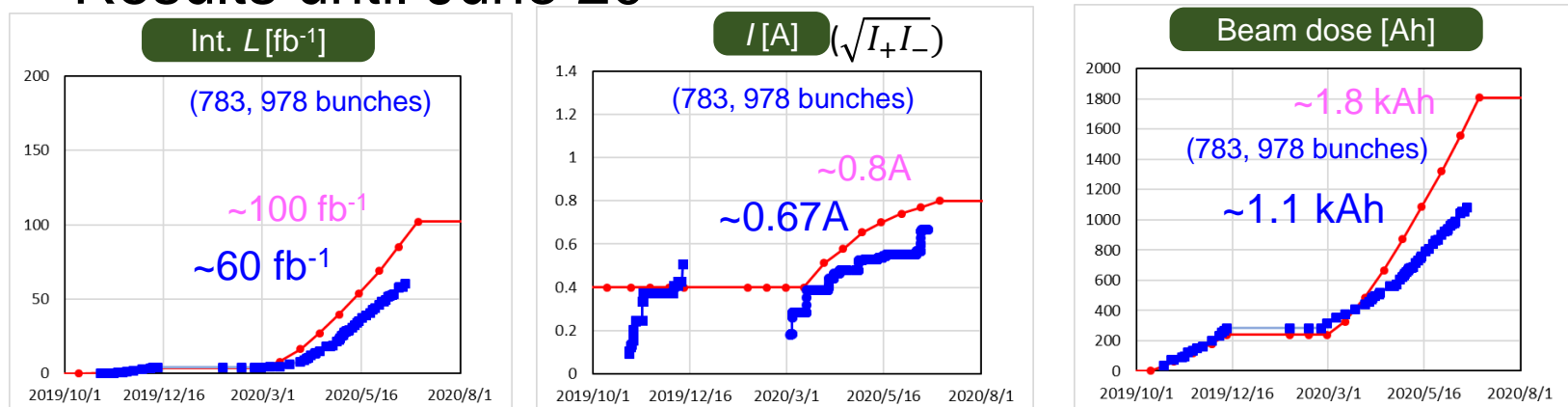
- β_y^* was kept at 1 mm
 - Physics run with $\beta_y^* = 1 \text{ mm}$ was achieved.
- Peak luminosity increased almost as expected.
 - Mainly thanks to the crab waist collision scheme in both LER and HER.
- Specific luminosity vs bunch-current products was almost as expected, and higher at high bunch-currents.
 - Specific luminosity was kept at high value at high bunch-currents thanks to the crab waist collision scheme.
 - But still affected from beam-beam effect.



Brief summary of results in 2020a, b



- Results until June 20



- Int. luminosity was less than expected.
 - More machine-study time than planned, such as HER crab waist scheme. But it contributed to increase peak luminosity.
 - More down time than expected due to machine troubles, Belle II detector troubles, lots of beam aborts, and so on.
 - As a result, the efficiency was less than 70% (50~60%).
- Beam current was less than expected.
 - Operation with smaller number of bunches, and then difficulty in beam injection at high bunch currents due to beam-beam effect.
 - Some hardware (vacuum) problem at high-bunch currents.
 - Limit of TOP background level was lowered to 1 MHz.
- Due to low beam currents and shorter running time, the beam dose was also less than expected consequently.



Major works during summer shutdown



- Hardware
 - Installation of one vertical-type beam collimator in LER
 - D03_V1
 - Replacement of D06_V1 collimator head
 - Change the material from Tantalum to Carbon
 - Replacement of flux concentrator (e⁺) and pulsed bending magnets in Linac
- Software
 - Preparation of various tuning tools
 - For example, tools to control rotatable sextupole magnets in phase.
 - Preparation for synchrotron injection
 - Collision feed-back system
- Others
 - Regular maintenances, only possible in long shutdown.

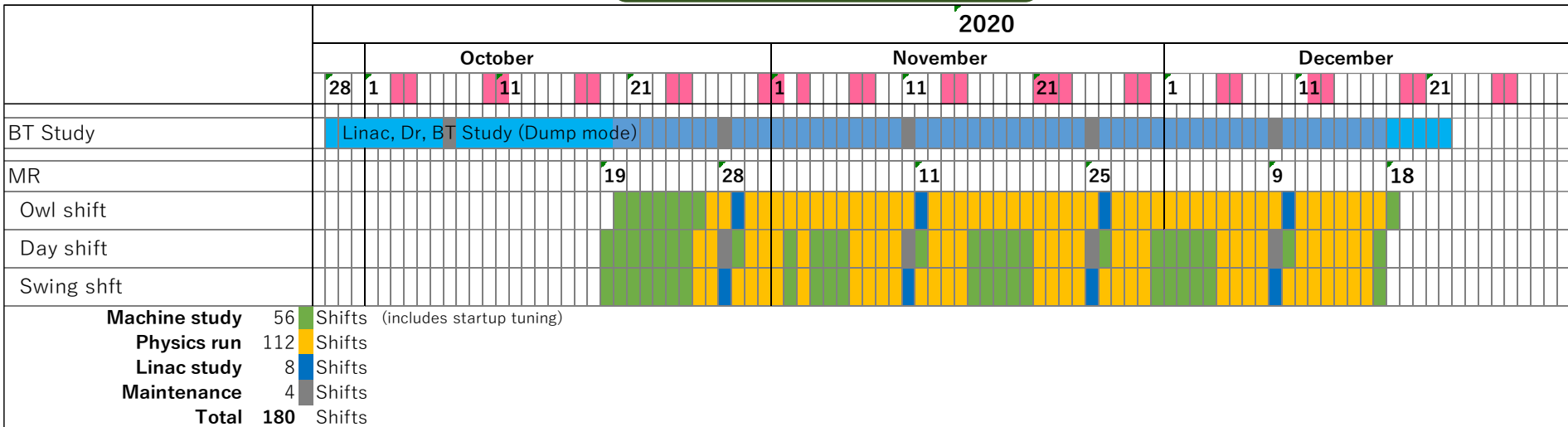
→ Improvement in background, injection efficiency and machine tunability are expected to some extent.



2020c machine time

- 2020c will start from **Oct. 19**, after summer shutdown.
 - Linac will start from **Sept. 28** prior to that for the tuning (BT, DR) and PF injection.
- 2020c will stop **Dec.18**.
- **180 shifts (60 days)** in total
 - ~112 shifts for physics run
 - ~64 shifts for machine study and tuning
 - 4 shifts for regular maintenances, and 8 shifts for Linac studies

Draft of 2020c machine time



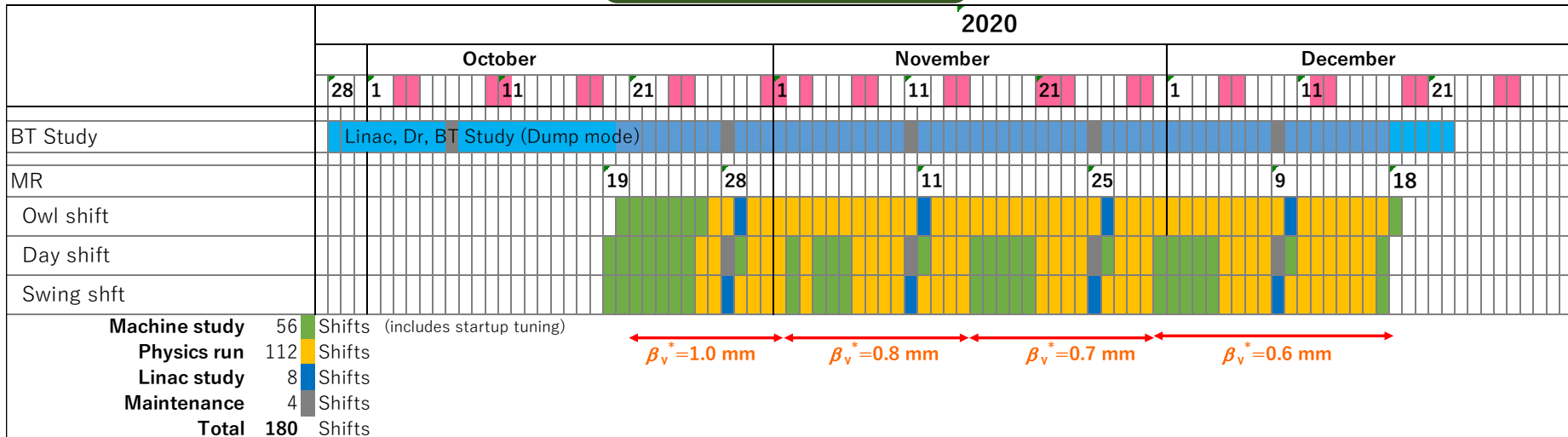


2020c run plan



- Main theme of 2020c is **to squeeze β_y^* as planned.**
 - Operation with $\beta_y^* = 1$ mm was achieved in 2020b.
 - **Goal is $\beta_y^* \sim 0.6$ mm.**
- Machine time will not be dedicated to machine studies, but the studies will be scheduled appropriately in parallel with physics run.
 - Similar to 2020b.
 - We need some time to calm down and think the results of studies.
 - **Basically, owl shifts and weekends are assigned to physics run.**

Draft of 2020c run plan



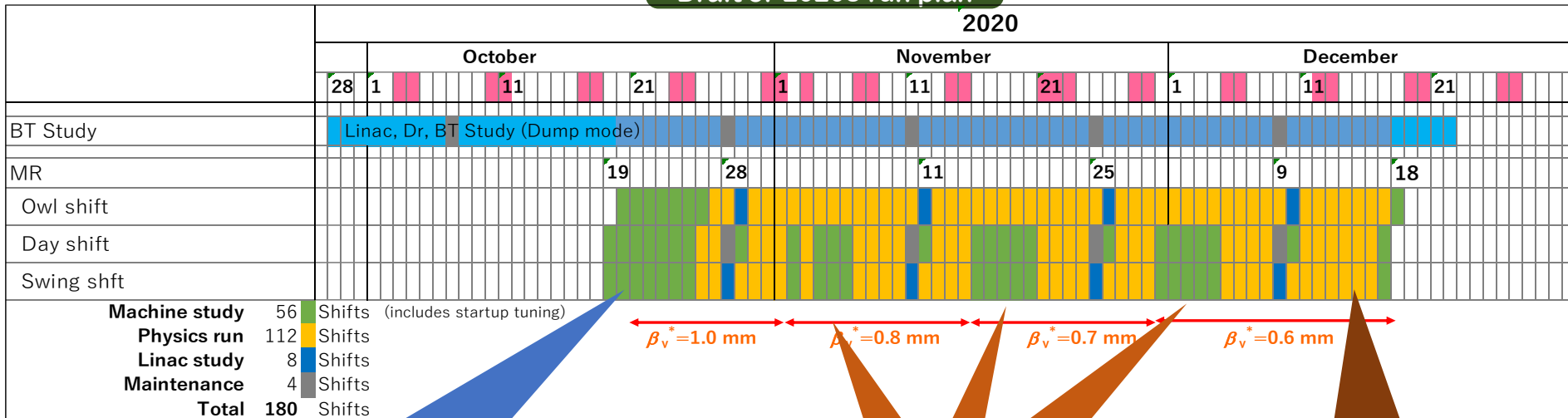


2020c run plan



- Major study items
 - Main item is to squeeze β_y^* . We will try β_y^* of 0.8 mm in this run.
 - Studies to realize stable operation with these β_y^* , accordingly.
 - Injection, background, etc.
 - Beam-beam and optics studies for future runs
 - The Crab waist collision scheme will be kept in 2020c.

Draft of 2020c run plan



Start up

- Vacuum scrubbing (40 Ah)
- Recovery to 2020b condition
- Injection study

- Squeezing β_y^* to 0.8 mm, 0.7 mm, 0.6 mm
- Injection study/tuning
- Background study
- Beam-beam / optics study
- Other hardware/software studies

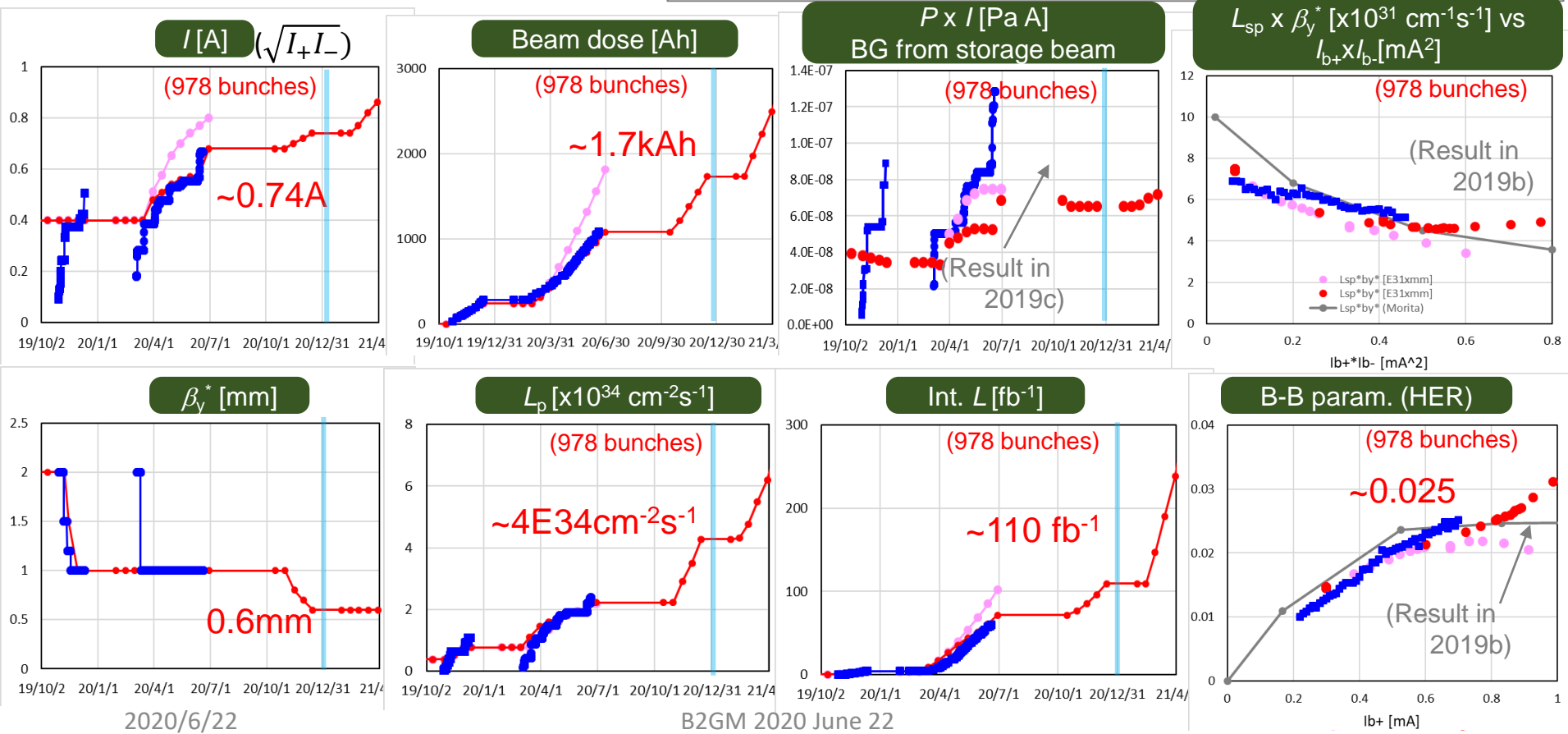
- Machine studies if necessary
- Optics study



Luminosity projection of 2020c (and 2021a)

- On the basis of the results in 2020a and b, luminosity projection was re-evaluated. **[Base plan]**
 - Int. Luminosity etc. were adjusted to the present values.
 - Similar specific luminosities and beam-beam parameters.
 - Crab-waist collision scheme

● Cal., Assumption ■ Result in 2019c, 2020a, b ● Original plan in 2019a, b



2020/6/22

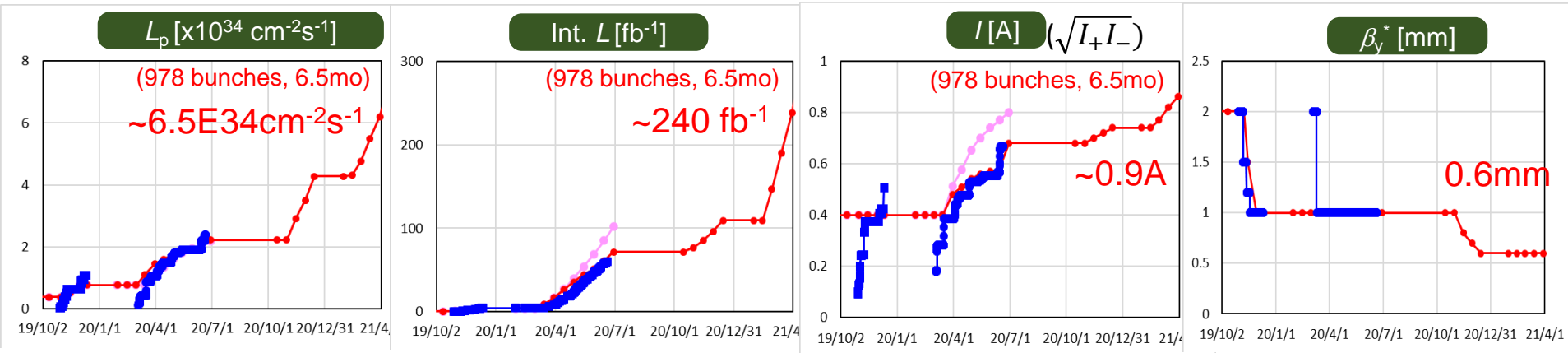
B2GM 2020 June 22



Luminosity projection of 2020c (and 2021a)

- For 2021a, we assumed that it is dedicated to physics run, and that 6.5 ~ 5.5 months' operation this year (depends on the budget, as you know.).

● Cal., Assumption ■ Result in 2019c, 2020a, b ● Original plan in 2019a,b



- In summary,

	Parameters			
	Int. L [fb^{-1}]	L_p [E34]	I_{max} [A] (ave.)	β_y^* [mm]
Base plan until 2020c	~ 110	~ 4	0.74	0.6
Base plan until 2021a (Depend on operation time)	$240 \sim 140$	$6.5 \sim 4.5$	$0.9 \sim 0.75$	0.6



Summary



- 2020b has been operated successfully with $\beta_y^* = 1$ mm and adopting crab-waist collision scheme in both LER and HER.
- 2020c will start from Oct. 19, and will stop on Dec. 18.
 - 180 shifts (60 days) in total
- Machine time will not be dedicated to machine studies, but will be scheduled appropriately in parallel with physics run.
- Main study item is to squeeze β_y^* , down to ~ 0.6 mm (goal).
 - Studies to realize stable operation with these β_y^* , accordingly.
 - Injection, background, etc.
 - Important to predict the future operation.
- Luminosity projection of 2020c (and 2021a) is re-evaluated based on the results until 2020a and b.

	Parameters			
	Int. L [fb^{-1}]	L_p [E34]	I_{max} [A] (ave.)	β_y^* [mm]
Base plan until 2020c	~ 110	~ 4	0.74	0.6
Base plan until 2021a* (Depend on operation time)	240~140	6.5~4.5	0.9~0.75	0.6

*Here we assumed 6.5 ~ 5.5 months' operation this year.



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SuperKEKB Roadmap2020



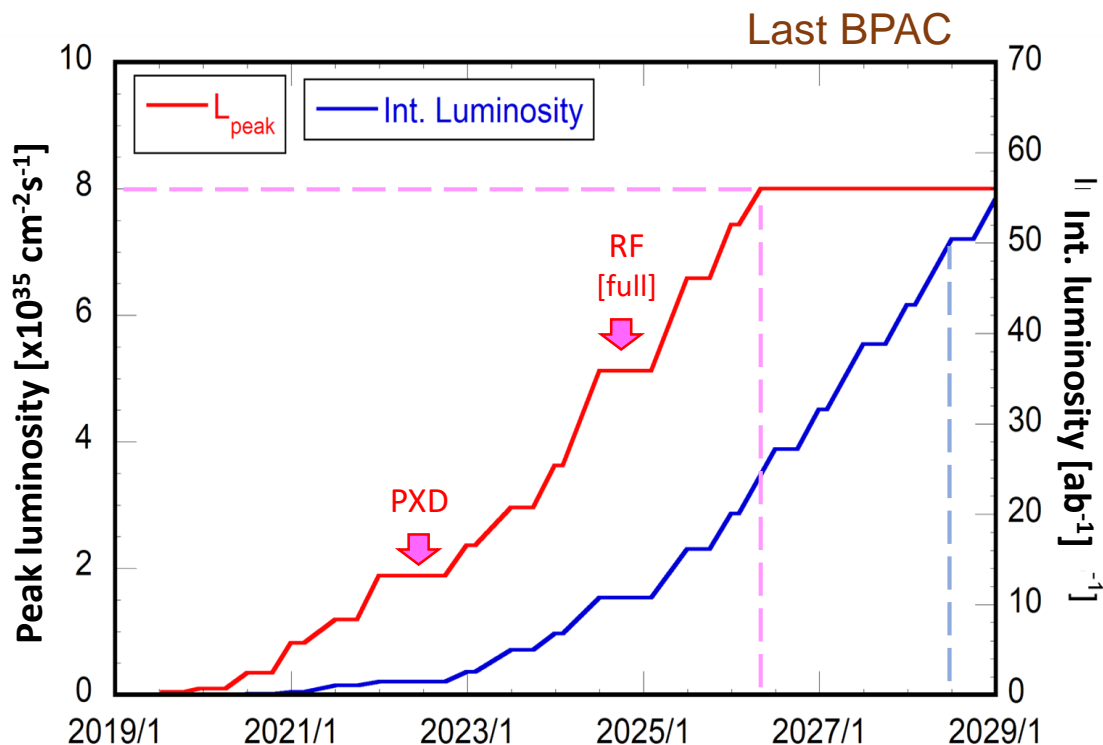
- Roadmap2020 is a fundamental plan of MEXT on the promotion of large-scale projects in academic research.
 - Revised every three years.
- Now we are making the SuperKEKB Roadmap2020, i.e., the coming ten years' operation plan.
 - The proposal was already submitted to MEXT in February. The examination will start from June, and the hearing is planned in August (if selected).
- In this roadmap, we updated the present operation plan (2019) considering the actual situation and the results obtained so far.
 - It is not so big change as a successive project, but changes towards more realistic one.
- Here we report key points in the update.



SuperKEKB Roadmap2020



- Present plan
 - Proposed in last BPAC, 2019
 - Updated based on the results until Phase-2



- Peak luminosity $8\text{E}35 \text{ cm}^{-2}\text{s}^{-1}$ in ~2026
- Integrated luminosity 50 ab^{-1} in ~2028
- $\beta_y^* = 0.3 \text{ mm}$ in 2021
- PXD exchange in 2021~2022
- RF full upgrade (4 stations) in 2024
- Max. beam currents: LER 3.6 A, HER 2.6 A (2500 bunches) in 2026
- Basically, 8 moths' operation per year.

[Investment in equipment]

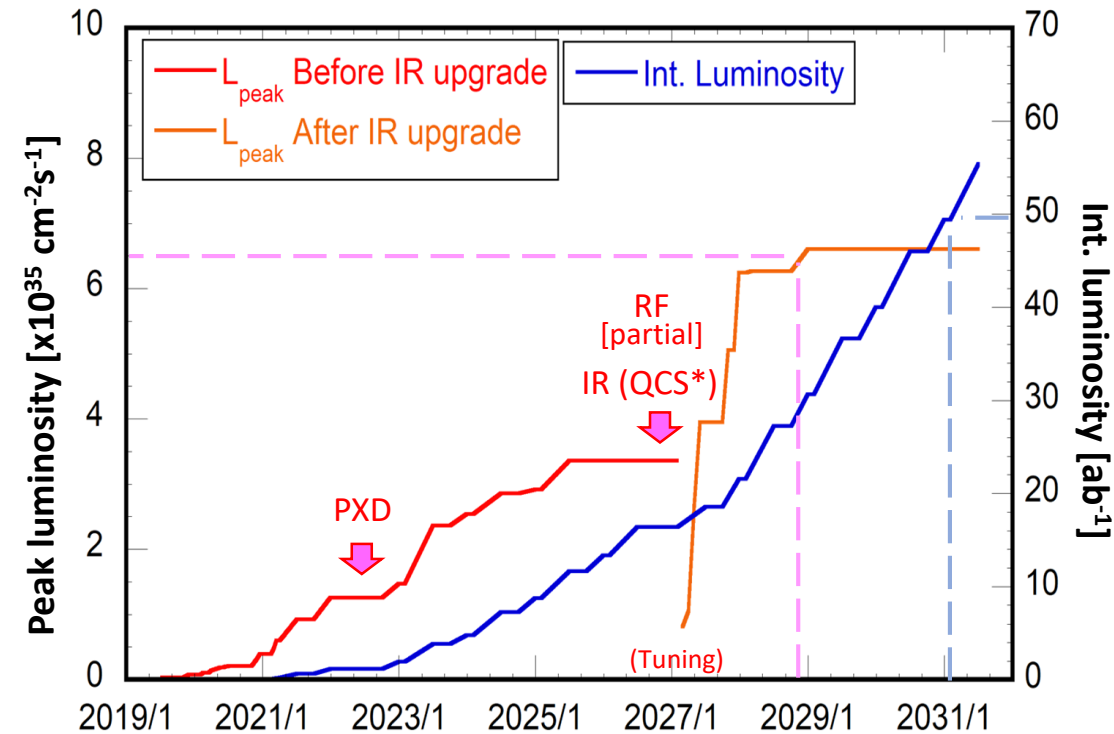
- Full-scale RF-power upgrade (add 4 stations)
- Beam collimator upgrade
- Linac upgrade
- Belle II upgrade



SuperKEKB Roadmap2020



• Update plan (Roadmap 2020)



*QCS:
Superconducting final focusing quadrupole magnet

- Peak luminosity $\sim 6 \times 10^{35} \text{ cm}^{-2} \text{ s}^{-1}$ in ~ 2028
- Integrated luminosity 50 ab^{-1} in ~ 2030 (40 ab^{-1} in ~ 2029)
- PXD exchange in 2021~2022
- IR (QCS and its beam pipes etc.) upgrade in 2026
- Partial RF-power upgrade (2 stations) in 2026
- $\beta_y^* = 0.3 \text{ mm}$ in 2026 after IR upgrade, and $\sim 0.5 \text{ mm}$ before that
- Max. beam currents: LER 2.8 A, HER 2.0 A (1761 bunches) in 2027
- Basically, 8 moths' operation per year.

[Investment in equipment]

- QCS and its beam pipes etc.
- Partial RF-power upgrade (2 stations)
- Beam collimator upgrade
- Linac upgrade
- Belle II upgrade



- Main reasons:
 - (1) Increase in the running cost (utility cost)
 - (2) Challenges found in the initial operations ($\sim 2019c$) :
 - (a) Strong beam-beam effects at high bunch-current region
 - (b) Narrow physical aperture in QCS
 - (c) High background in Belle II
 - (3) Small dynamic aperture at high bunch-current region at small β_y^* (~ 0.3 mm), which has been recognized from the design phase.



- Reason-1

- (1) Increase in the running cost (utility cost)

- If we want to run with the max. beam currents in the original design (LER 3.6A, HER 2.6A), **approximately 1.6 times of the electric power (i.e., running cost) is required** compared to that at present (1 ~ 0.5 A) .
 - If the operation budget does NOT drastically increase, and the electricity unit cost remains at similar level, **the operation period per year will be strictly limited.**
 - As a result, it takes long time to achieve the goal integrated-luminosity, and the total running cost will further increase consequently.

→ **More effective (ecological), that is, more higher collision performance with smaller beam currents is required to achieve the goal in a reasonable period**



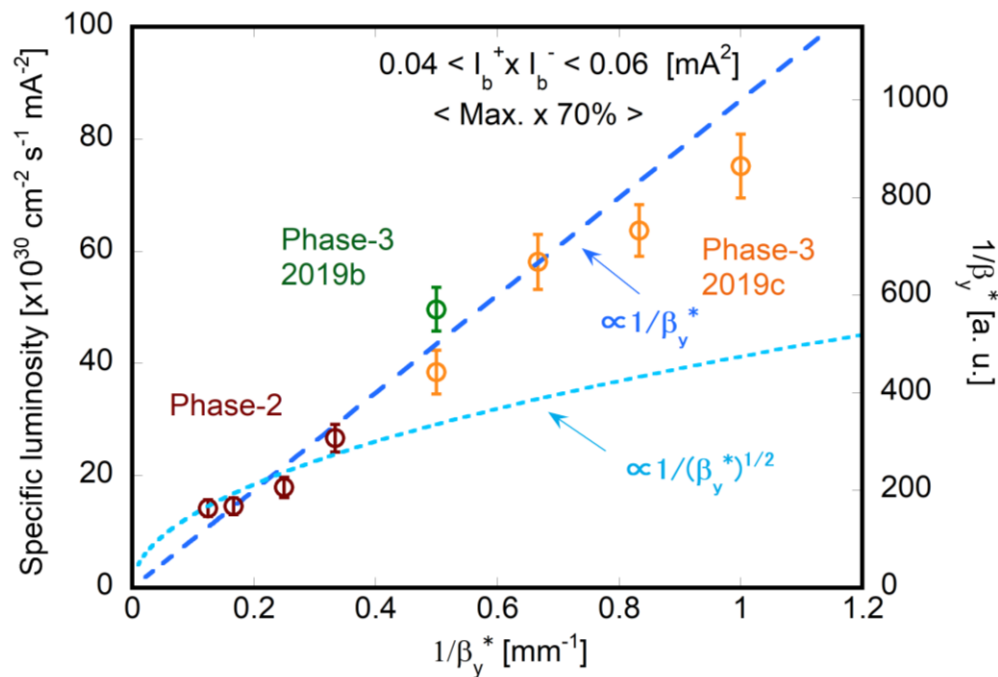
- Reason-2

(2) Challenges found in the initial operations ($\sim 2019c$) :

(a) Strong beam-beam effects at high bunch-current region

- In the low bunch-current region ($i_b^+ \times i_b^- < 0.1 \text{ mA}^2$), the specific luminosity increased in proportion to $1/\beta_y^*$ until $\beta_y^* = 1 \text{ mm}$.
- This clearly indicates that the nano-beam scheme works well as expected in SuperKEKB.
- A great achievement in SuperKEKB

Dependence of specific luminosity on $1/\beta_y^*$ at low-bunch current region



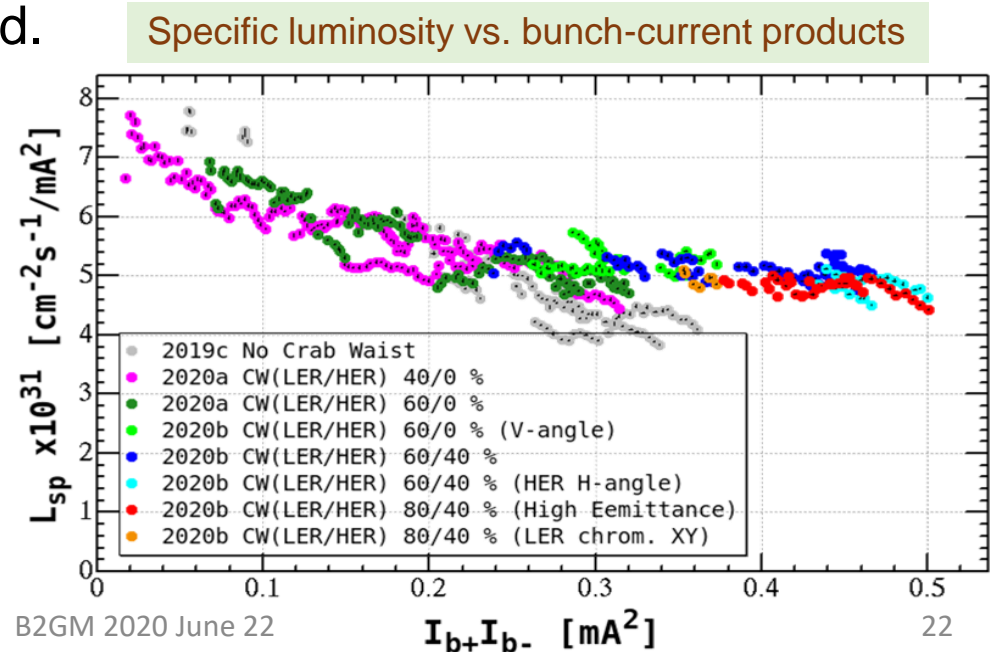


- Reason-2

(2) Challenges found in the initial operations ($\sim 2019c$) :

(a) Strong beam-beam effects at high bunch-current region

- On the other hand, in high bunch-current region ($i_b^+ \times i_b^- > 0.2 \sim 0.3 \text{ mA}^2$), owing to the vertical-beam size blowup due to the beam-beam effect, the specific luminosity is lower than expected, and the beam-beam parameter is also lower.
- Main reason is said to be the chromatic x-y coupling at IP (Interaction Point), but not yet confirmed.
- Crab waist collision scheme and utilizing skew sextupole magnets are promising solutions at present, but the effectiveness is not confirmed yet until the final goal of $\beta_y^* = 0.3 \text{ mm}$.





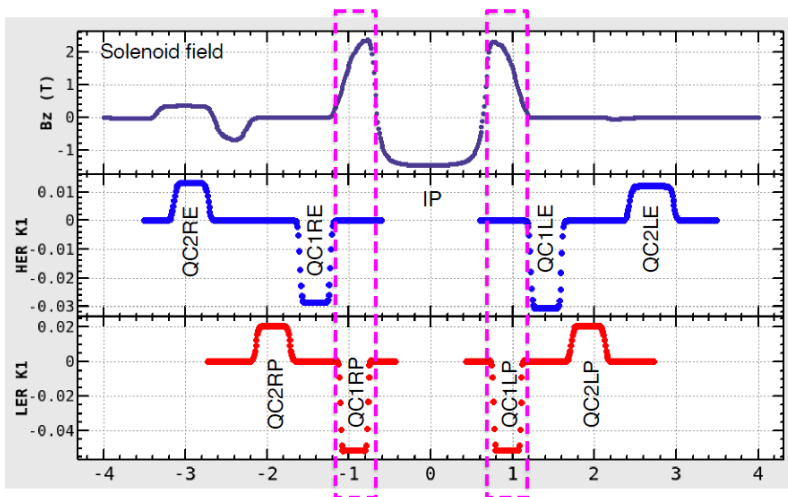
Reason-2

(2) Challenges found in the initial operations (~2019c) :

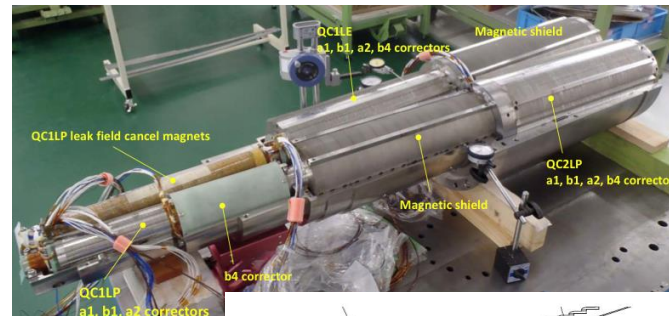
(a) Strong beam-beam effects at high bunch-current region

- One promising method to mitigate the effect will be **the modification of QCS to avoid the interference between quadrupole magnetic field and the Belle II solenoid for LER.**
- Further study is on going.

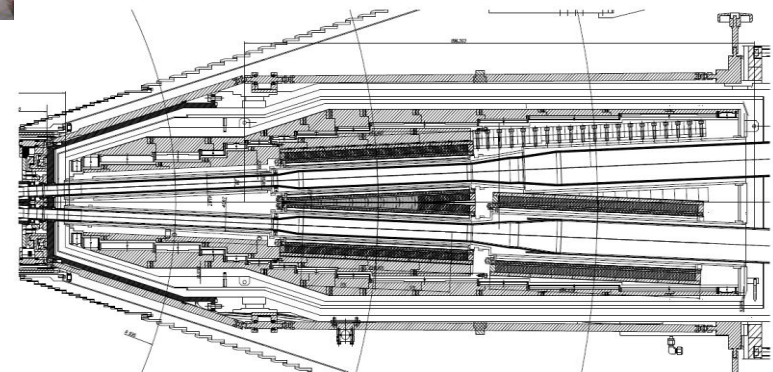
Solenoid field (B_z) and integrated B_z in QCS



QCS magnets



Cross section of QCS





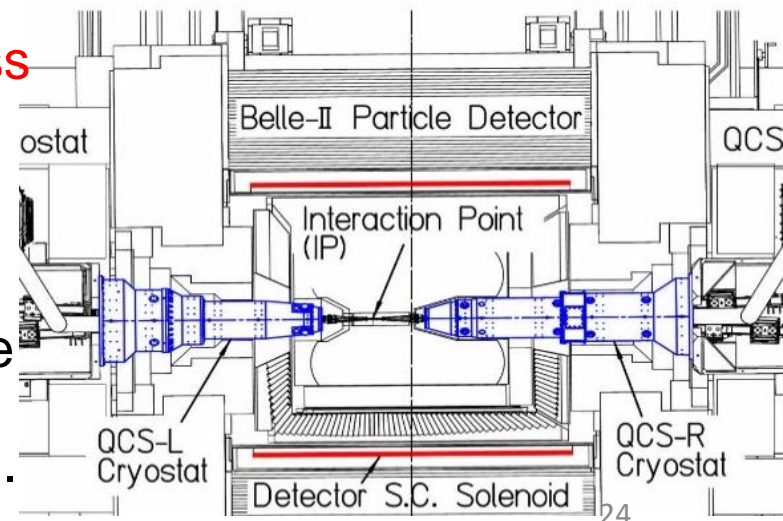
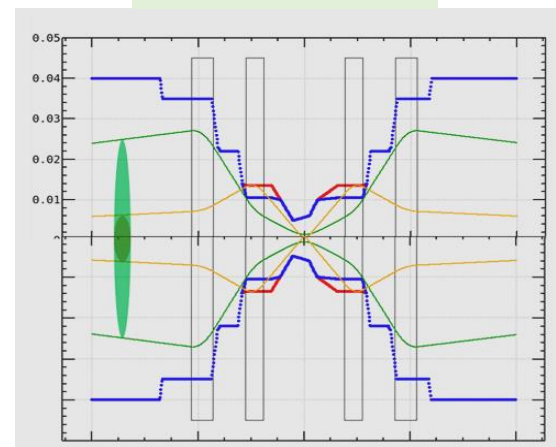
- Reason-3

(2) Challenges found in the initial operations ($\sim 2019c$) :

(b) Narrow physical aperture in the QCS

- **Quenches of QCS** caused by the hitting of unstable beams have been observed.
 - In the worst case, it may result in the damage of coils.
- At present, beam collimators is effectively preventing them by closing the collimators to the narrower physical apertures than the beam pipe in QCS.
- However, **if we want to squeeze β_y^* to less than 0.5 mm**, the β_y at QCS become further larger, and **it will be difficult to protect the QCS by using collimators**.
 - The narrower the beam collimators, the shorter the beam lifetime, and the higher the risk of damage of collimators due to the hitting of beam.

Beam size in QCS





- Reason-4

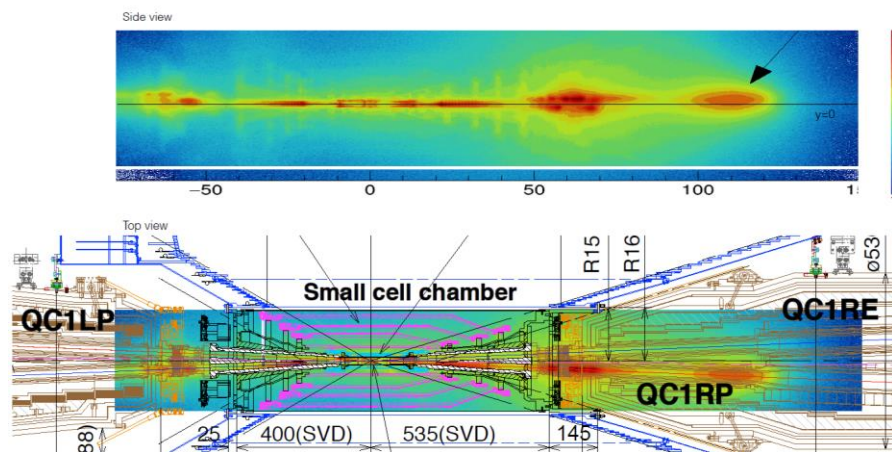
(2) Challenges found in the initial operations ($\sim 2019c$) :

(c) High background in Belle II

- At present, the background of Belle II is larger than expected.
- Main cause is **the hitting of storage and/or injection beam halo to the beam pipe in QCS.**
 - The background also depends on the vacuum pressure in the ring and the quality of injection beams.
- The background will become severer as squeezing β_y^* further.**
 - The β_y at QCS become large and the beam hallow will be easier to hit the beam pipe.

Source points of background (reconstructed from CDC track data) [H. Nakayama, SuperKEKB WS.]

Two-track Vertices inv. Mass > 550 MeV Exp 7+8



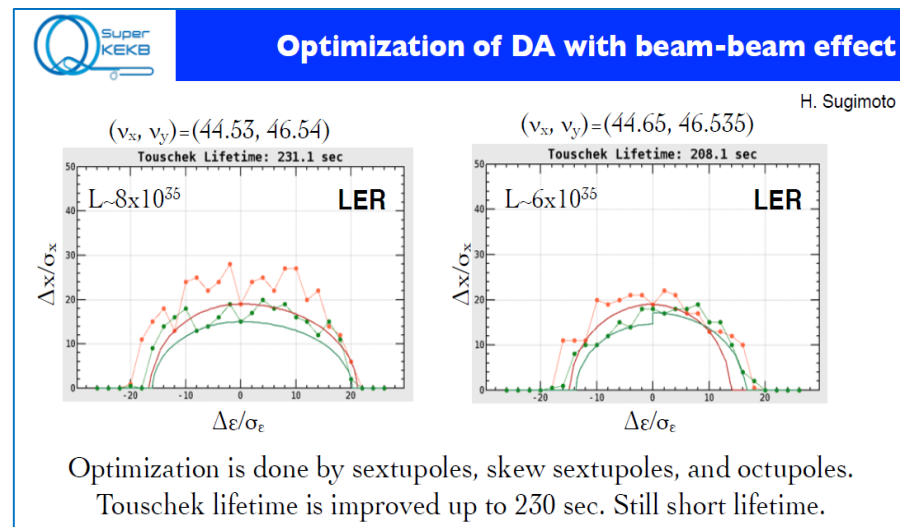


- Reason-5

- (3) Narrow dynamic aperture at high-bunch current at small β_y^*

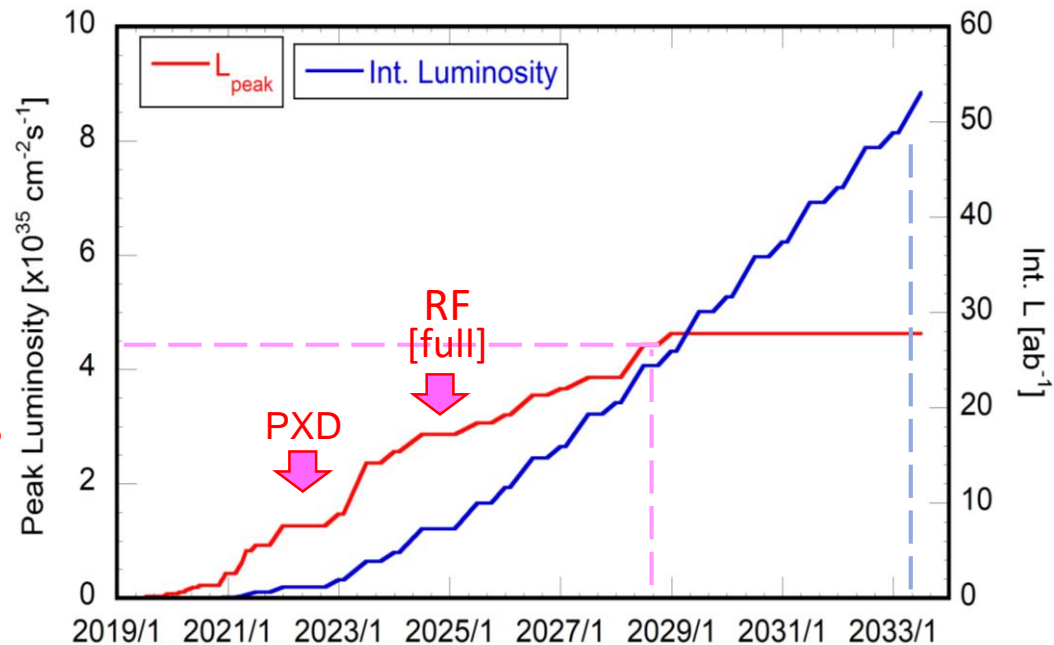
- It was reported that the LER Touschek life time will be **approximately 200 s** due to the narrow dynamic aperture **at $\beta_y^* = 0.3$ mm** and the **beam-beam parameters ~ 0.09** . (Designed lifetime is approximately 600 s)
- This fact has been pointed out around 2014, and the simulation studies has been continued since then.
- The problem, however, has not been solved so far. Some measures should be considered to reduce β_y^* further.**

[Y. Ohnishi, 18th KEKB Review, 2014]





- Present situation
 - If the design beam currents of **LER 3.6 A** and **HER 2.6 A** are realized (2185 bunches) after full-scale RF upgrade, but the β_y^* is limited to **0.5 mm**, the **peak luminosity will be $\sim 4E35 \text{ cm}^{-2} \text{ s}^{-1}$** at most.
 - As described before, we need more utility cost to operate with these beam currents. Even if we can operate for 7 months per year, after making various efforts, **it will be 2032~2033 to achieve the integrated luminosity of 50 ab^{-1} ($\sim 40 \text{ ab}^{-1}$ at ~ 2031).**



Update of present operation plan



Key points of update



- (1) Aim an ecological operation suppressing running cost, i.e., beam currents, as much as possible.
 - Put the priority on the integrated luminosity, rather than the peak luminosity.
 - Realize an integrated luminosity of $\sim 50 \text{ ab}^{-1}$ at the reasonable time not so different from the previous plan.
- (2) Modify IR, especially upgrade QCS and its beam pipes, in order to make it possible squeeze β_y^* to 0.3 mm, to mitigate the beam-beam effect at high bunch-current region, to protect QCS, and to reduce the background, then to increase the collision performance, the stability and the data-taking efficiency.



Key points of update



• Upgrade of QCS and its beam pipe

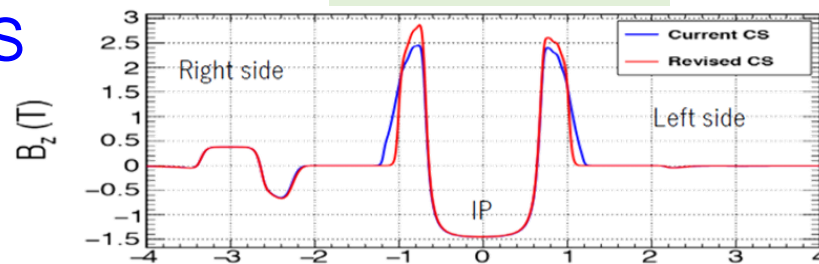
(1) Relocation of magnet positions

- **Mitigate the beam-beam effect** by avoiding the interference between quadrupole magnetic field and the Belle II solenoid.
 - Further study is on going.
- **The narrow dynamic aperture issue at small β_y^* might be solved** by modifying QCS.

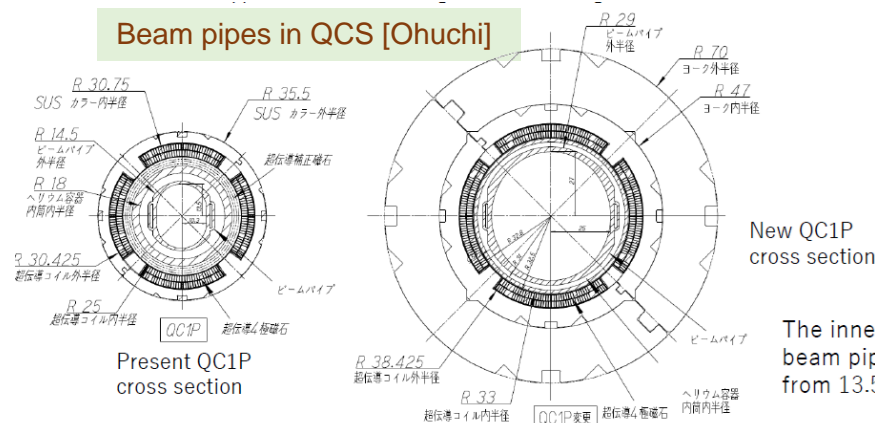
(2) Enlargement of apertures of QCS beam pipes

- **Make it possible to squeeze β_y^* down to 0.3 mm** and to operate safely at high beam currents.
- Effective to **mitigate the background**.
- **Installation of radiating shield** (heavy metals) inside the QCS cryostat will be possible at the same time.

Field profiles [Ohuchi]



Beam pipes in QCS [Ohuchi]



The inner beam pipe from 13.5



Key points of update



- (1) **Aim an ecological operation** suppressing running cost, i.e., beam currents, as much as possible.
 - Put the priority on the integrated luminosity, rather than the peak luminosity.
 - Realize an integrated luminosity of $\sim 50 \text{ ab}^{-1}$ at the reasonable time not so different from the previous plan.
- (2) **Modify IR, especially upgrade QCS and its beam pipes**, in order to make it possible squeeze β_y^* to 0.3 mm, to mitigate the beam-beam effect at high bunch-current region, to protect QCS, and to reduce the background, then to increase the collision performance, the stability and the data-taking efficiency.
- (3) **Keep option to upgrade the RF power at the minimum level.**
 - Store the beam currents of LER 2.8 A and HER 2.0 A stably.
 - Even if not upgraded, the beam currents of LER 2.5 A and HER 1.8 A will be possible.
- (4) **Investment of equipment for the upgrade of Linac, Belle II and beam collimators of MR are essential the same as before** for stable and high-efficiency operation.



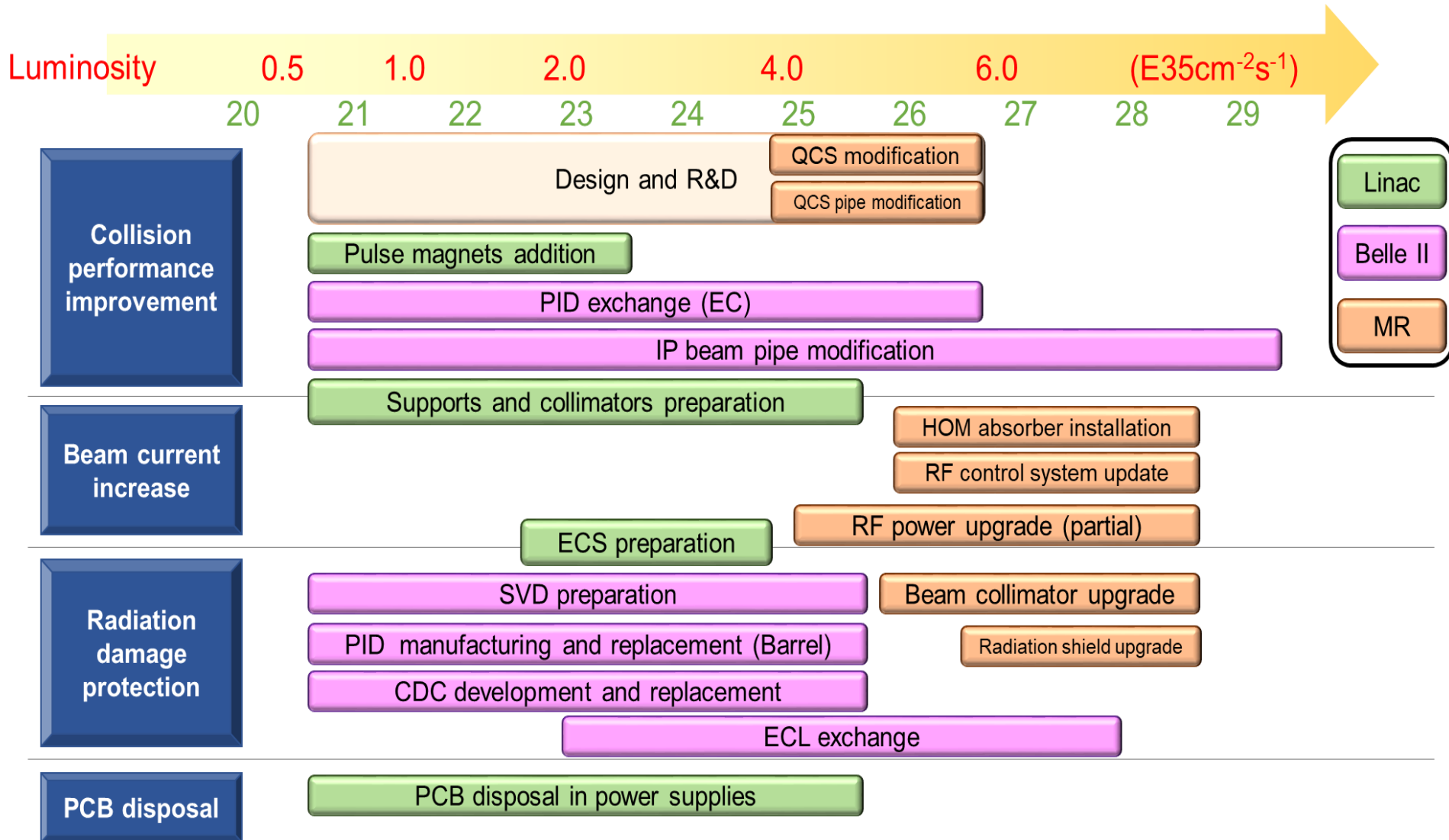
Key points of update



- Major upgrades (Investment of equipment)
- Belle II
 - Preparation of SVD spare.
 - Replacement of CDC FEE and readout circuits
 - Replacement of PID (MCP-PMT) in Barrel
 - Replacement of PID (HAPD) in ARICH
 - Replacement of a part of ECL
 - Modification of IP beam pipe
- Linac
 - Development of collimators and high-precision supports
 - Installation of ECS (Energy Compression System) for e- line
 - Addition of pulsed magnets
 - Replacement of thousand capacitors with PCB inside
- MR
 - Modification of IR, including QCS, its cryostat, beam pipes inside, and RVC
 - Upgrade of RF power stations and control system
 - Development of robust beam collimators
 - Reinforcement of radiation shield around IR and collimators



Rough schedule of upgrade

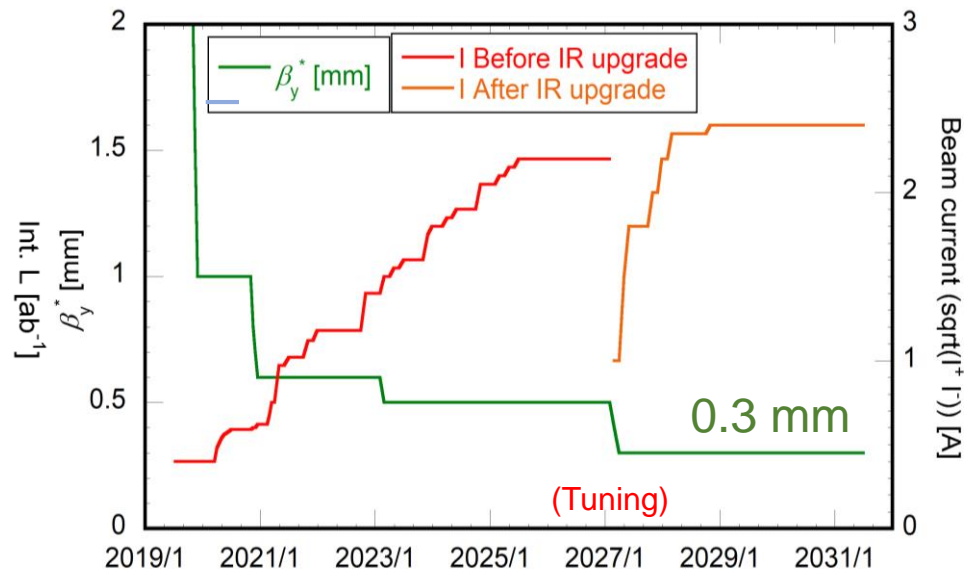
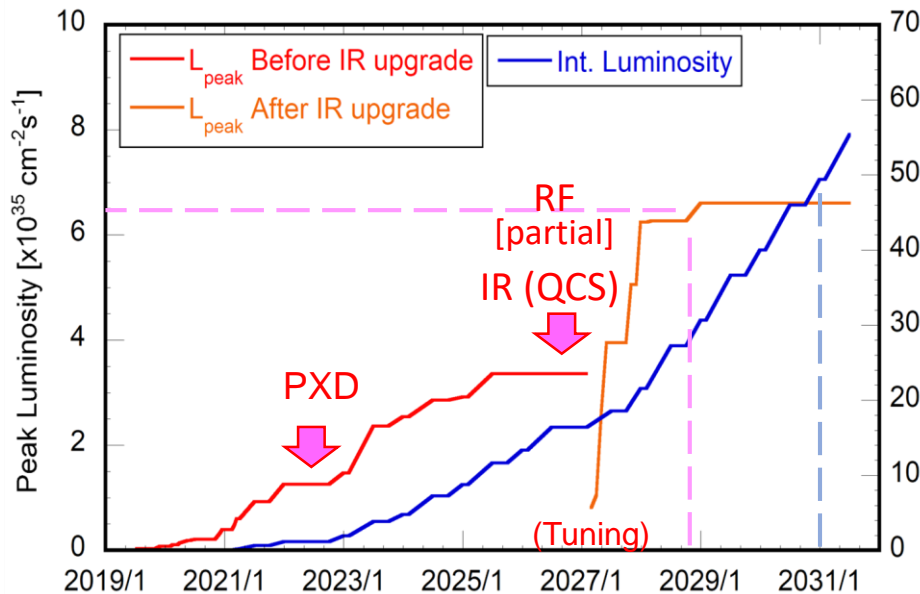




Long-term luminosity projection



- Update of luminosity projection
 - After these upgrades in 2026, the stable operation at high beam currents (LER 2.8A and HER 2.0A) with β_y^* of 0.3 mm will be possible. If the beam-beam parameters of 0.07~0.08 are achieved, the peak luminosity will be $\sim 6E35 \text{ cm}^{-2} \text{ s}^{-1}$.
 - If 8 months' operation per year is realized, again after making various efforts, the integrated luminosity of 50 ab^{-1} will be achieved in ~ 2030 (40 ab^{-1} in ~ 2029).

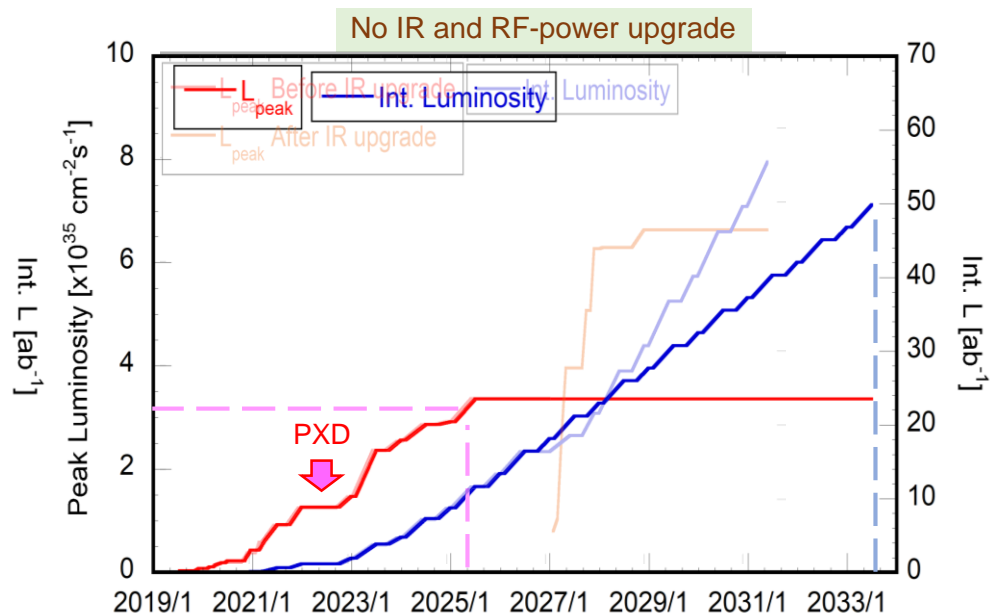
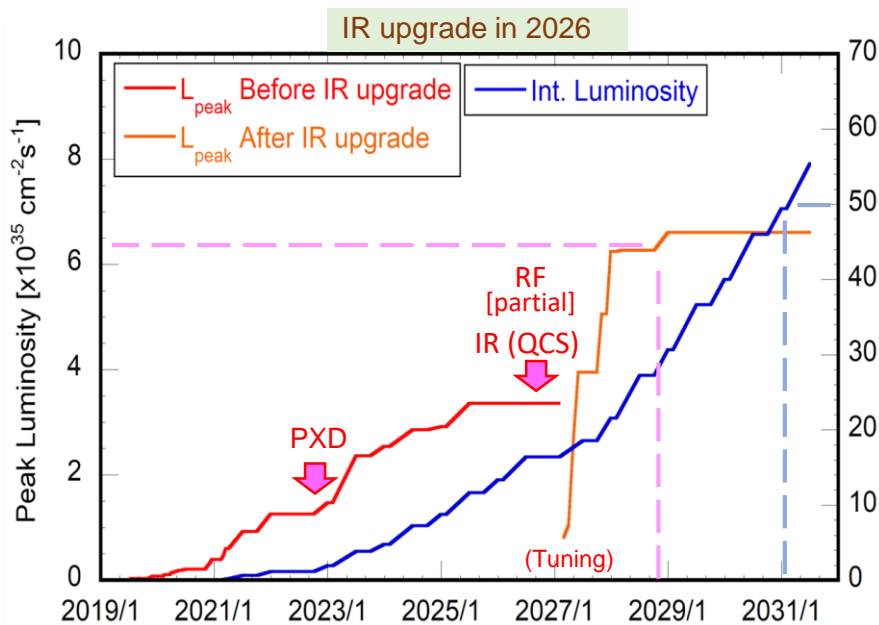




Long-term luminosity projection



- Note
 - If we have **NO** upgrade of IR (QCS and beam pipes) and RF power (Max. LER 2.5 A /HER 1.8 A, $\beta_y^* = 0.5$ mm), assuming 8 months' operation per year, the **integrated luminosity of 50 ab^{-1} will be achieved in 2032~2033** (40 ab^{-1} in 2031).
 - These upgrades promote the achievement of the goal, and also expand option in the operation, and as a result, reduce the risk.





Summary



- MEXT SuperKEKB Roadmap 2020
 - Perform the collision experiments with a several ten-times higher luminosity than that in the preceding KEKB project by using the nano-beam collision scheme.
 - Aim an integrated luminosity of 50 ab^{-1} in coming 10 years.
 - Update the operation plan:
 - Aim ecological operation with high efficiency, and put the priority on the integrated luminosity, rather than the peak luminosity.
 - Modify IR, especially upgrade QCS and its beam pipes, to squeeze β_y^* to 0.3 mm as designed, and then increase the collision performance.
 - Investment of equipment, such as Linac upgrade, Belle II upgrade, beam collimator upgrade, are planned as before, which are essential for stable and efficient operation at high beam current.
- The plan is within the framework of MEXT Roadmap, but it seems more realistic considering the present situation.

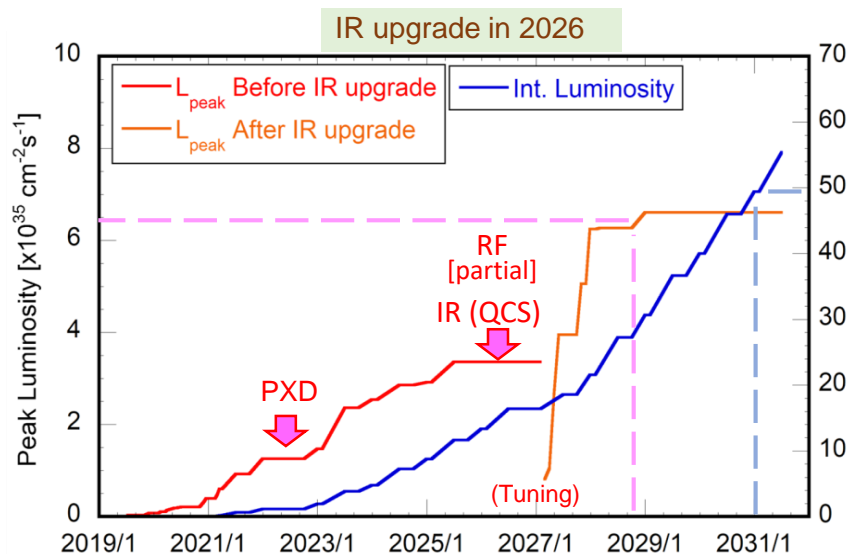
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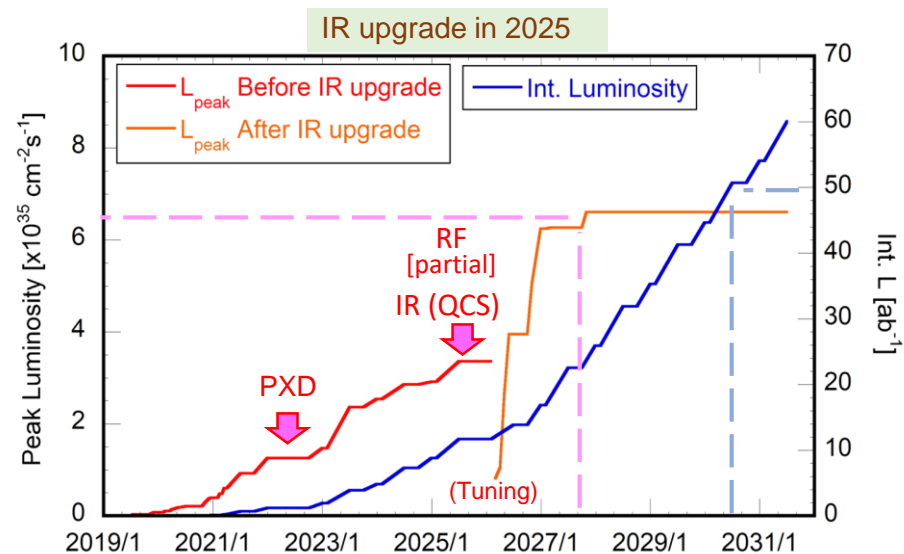
Long-term luminosity projection



- Note-2
 - It is clear that **ahead of upgrade schedule** of QCS/RF greatly speed up the luminosity accumulation.



2020/6/16



2020/6/16

B2GM 2020 June 22

Belle II EB

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2020c run plan



- Major study items
 - Optics
 - Squeezing β_y^* down to 0.6 mm
 - Precise measurement and correction of optics parameters
 - Injections
 - Two bunch injection
 - Synchrotron injection
 - Beam background
 - Beam collimator tuning
 - Beam aborts
 - Investigation of the cause
 - Fill patterns
 - Bunch spacing and number of bunches
 - Beam-beam
 - Effect of IP chromatic coupling on beam-beam blowup
 - Measurement of optics parameters at IP
 - Utilization of rotatable sextupole magnets (LER) and skew sextupole magnets (HER)
 - High bunch-current operation to check beam-beam effect
 - Crab waist scheme



Operation plan and luminosity projection

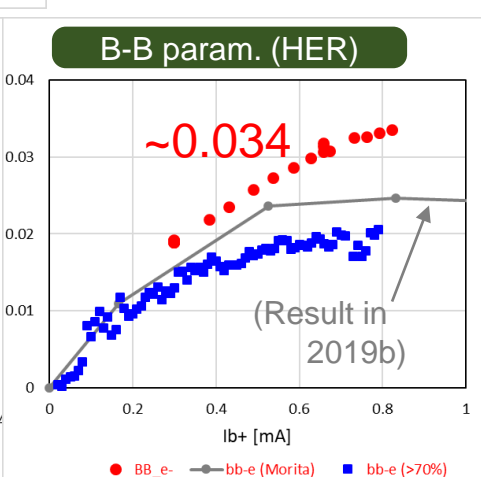
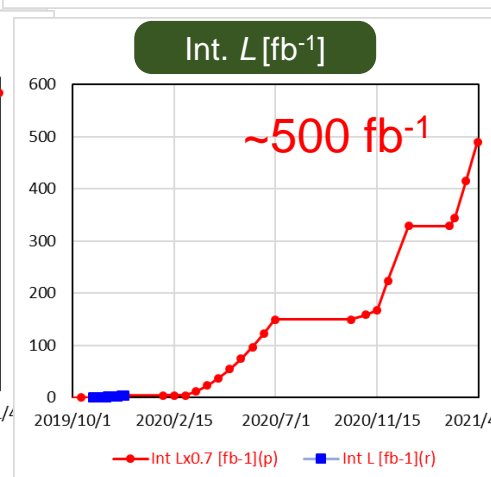
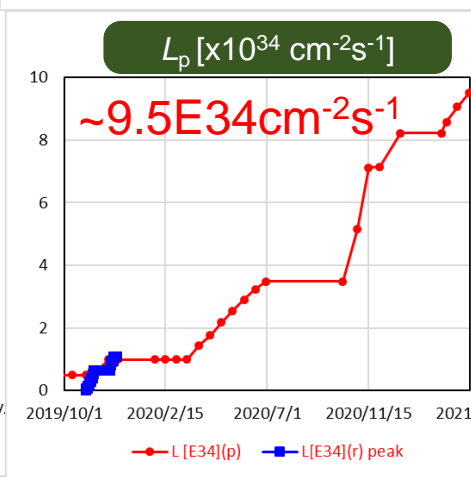
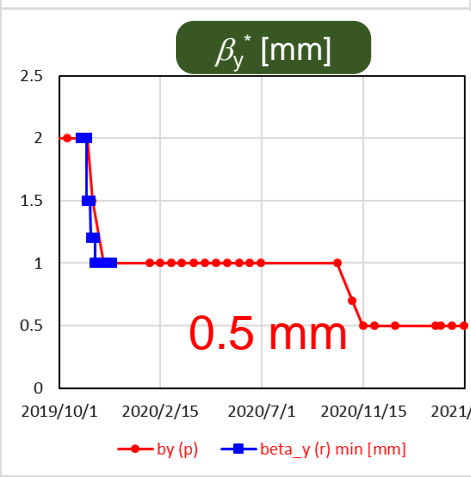
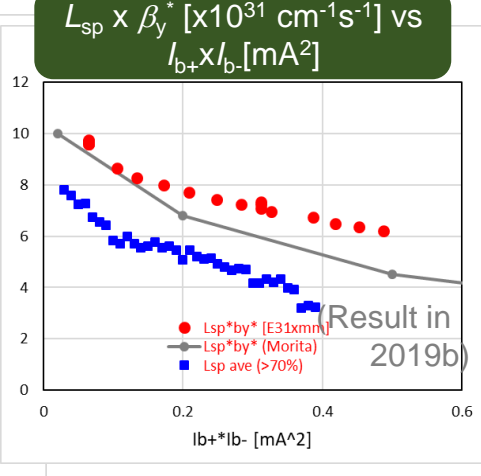
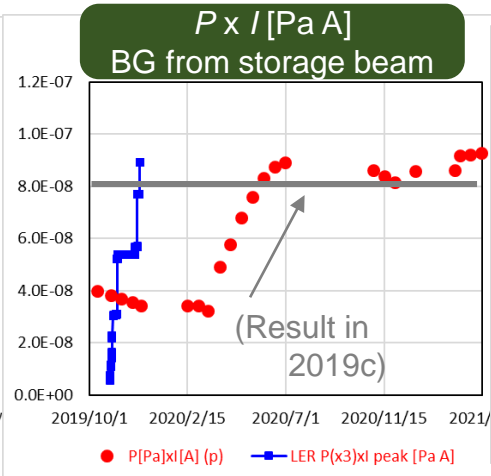
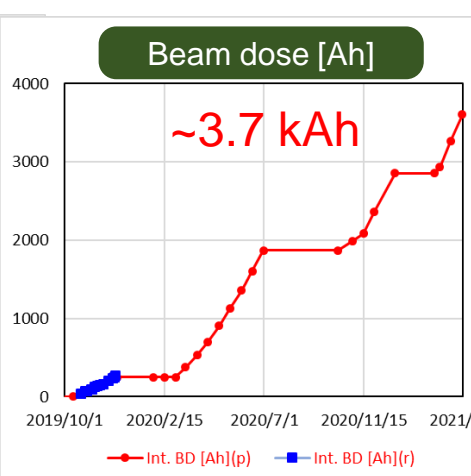
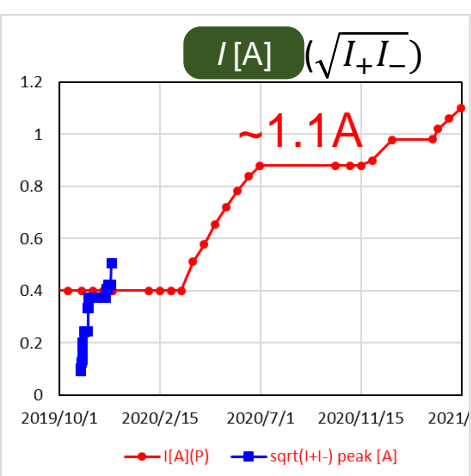


- Near term operation plan (~2021/March=FY2020)

(1) Case N1: 6.5 months operation

● Cal., Assumption
■ Result in 2019c

Presented in last BPAC

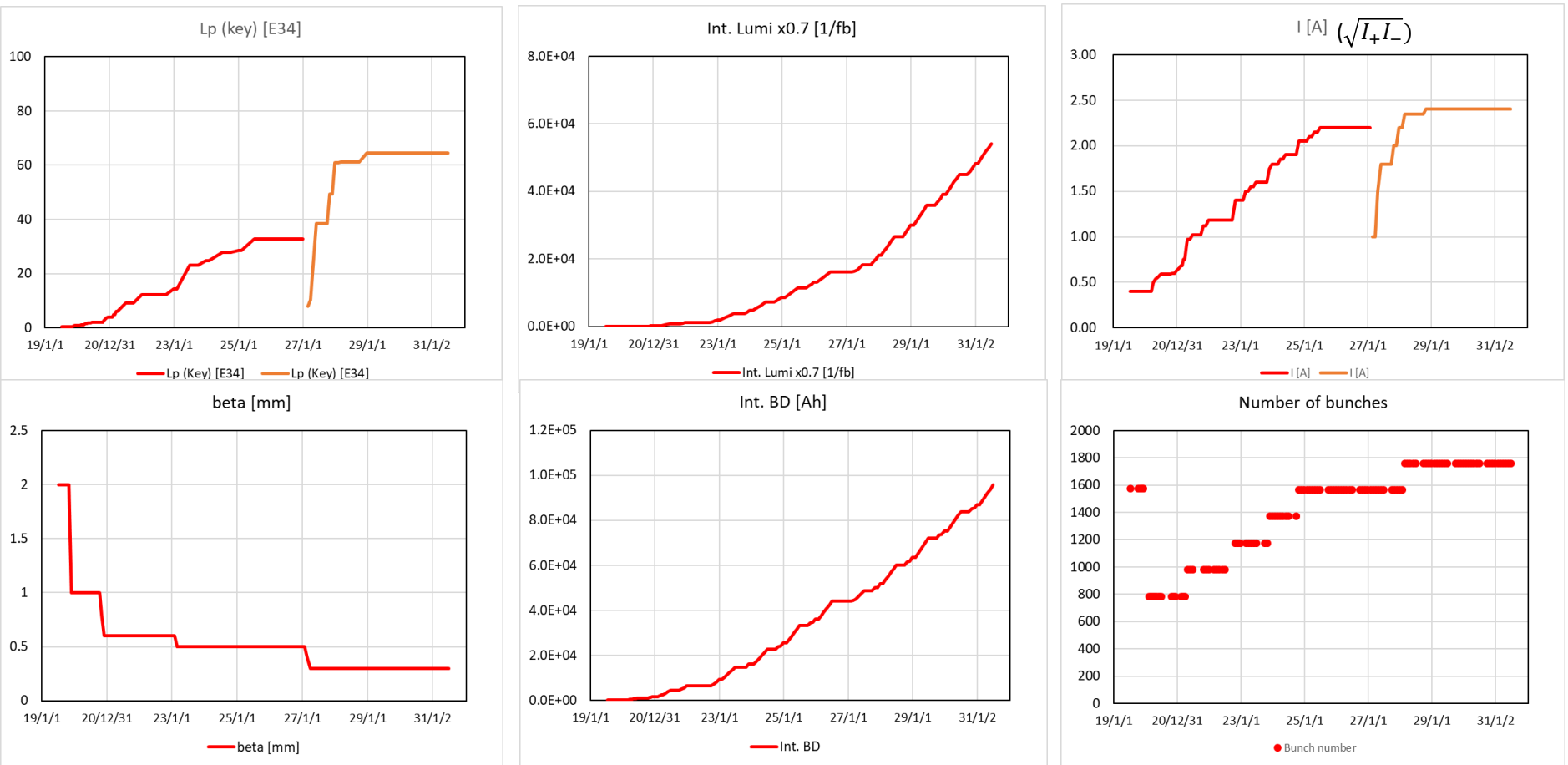




Updated luminosity projection (parameters)



- Long term operation plan-1

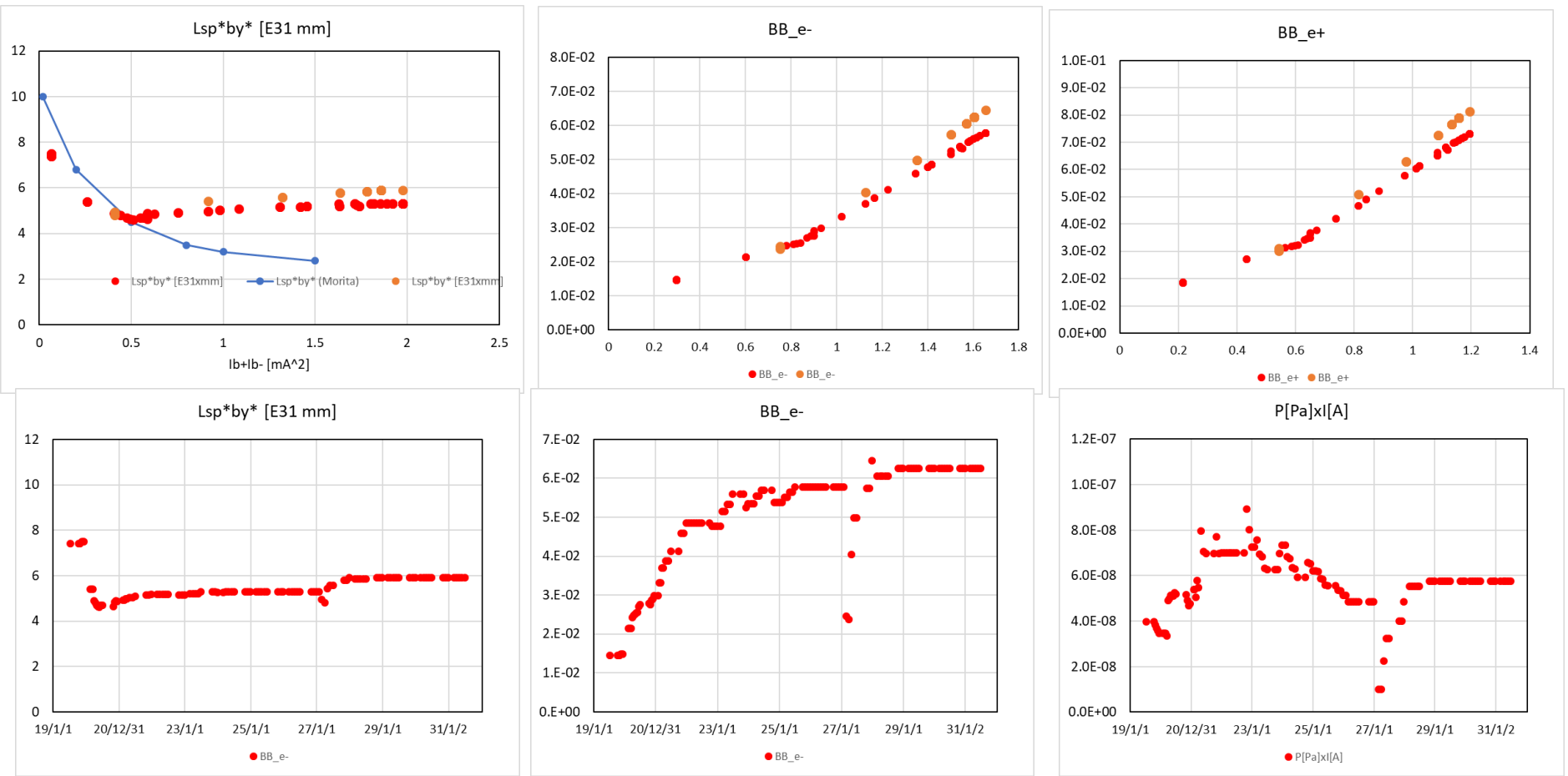




Updated luminosity projection (parameters)



- Long term operation plan-2

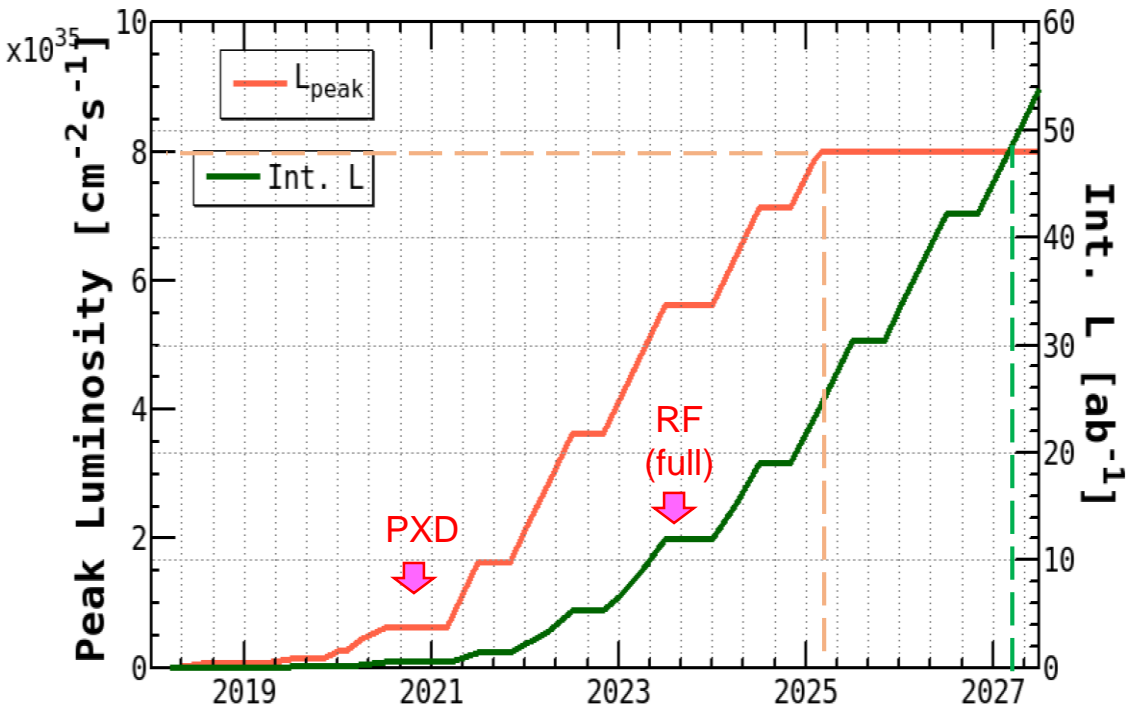




SuperKEKB Roadmap2020



- Original plan (until 2018)



- Peak luminosity $8\text{E}35 \text{ cm}^{-2}\text{s}^{-1}$ in ~ 2025
- Integrated luminosity 50 ab^{-1} in ~ 2027
- PXD exchange in 2020~2021
- RF full upgrade (4 stations) in ~ 2023
- Max. beam currents: LER 3.6 A, HER 2.6 A (2500 bunches)
- Basically, 8 moths' MR operation per year.

Investment in equipment

- Beam collimator upgrade
- Linac upgrade
- Belle II upgrade
- Full-scale RF-power upgrade (4 stations)

http://www-superkekb.kek.jp/img/ProjectedLuminosity_v20190128.png